



# WEEKLY REPORT

## NGX MARKET REPORT, WEEK ENDED 11TH JUNE, 2026

KEY MARKET STATISTICS	Wk22[11/06/26]	Wk22[05/05/26]	WTD Change
<b>NGX-ASI</b>	244,738.74	242,593.31	↑ 0.88%
Mkt Cap (₦ Trn)	156.970	155.559	↑ 0.88%
Volume (Bn)	4.964	3.966	↑ 25.16%
Mkt Turnover (₦ Bn)	207.521	175.659	↑ 18.14%
No of Deals	235,966	343,587	↓ 31.32%

KEY ECONOMIC INDICATORS	
<b>INFLATION</b>	15.69
<b>MPR</b>	26.50
<b>GDP (Q1-2026)</b>	3.89
<b>PMI (APRIL)</b>	49.40

Source: NGX, NBS, CBN, APT Research

### EQUITY

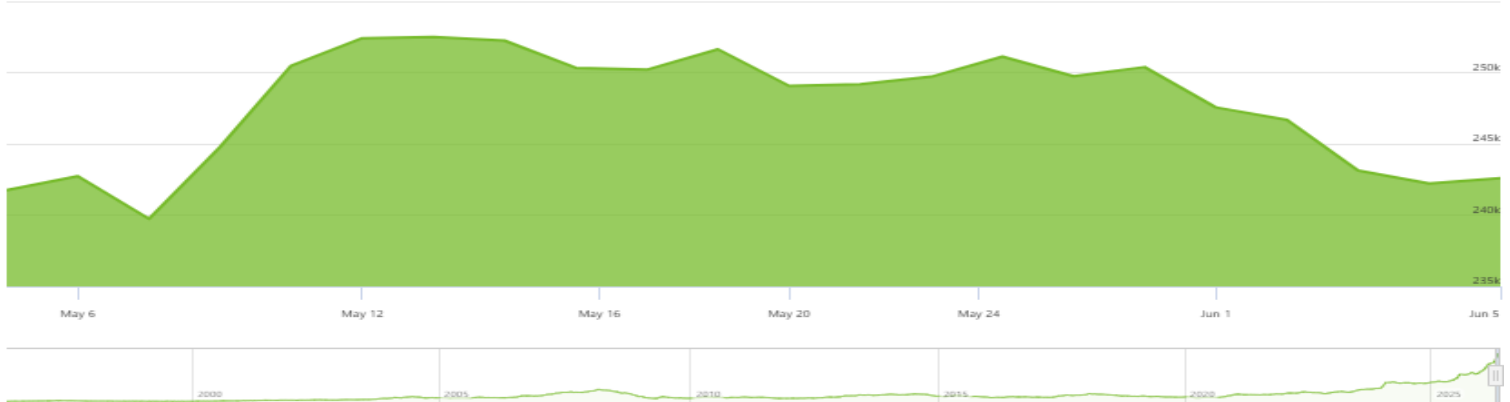
The market opened for four trading days this week as the Federal Government declared Friday 12, June 2026, as a Public Holiday to commemorate 2026 Democracy Day.

During the week, investors executed a total of 285,966 transactions on the floor of the Exchange, involving 4.964 billion shares valued at ₦207.521 billion. This represents a mixed performance when compared to the previous week's 343,587 deals, which saw 3.966 billion shares traded at a total value of ₦111.480 billion; this marks a 25.16% rise in trading volume and a 18.14% increase in transaction value however total number of deals traded decreased by 31.32%. In the review period, the Financial Services Industry dominated the market as they led market activity by volume, with a total of 4.116 billion shares traded at a value of ₦84.607 billion across 96,165 deals. This sector accounted for 82.92% of the total equity turnover volume and 40.77% of the overall value. The Services Industry followed with 232.479 million shares worth ₦4.955 billion in 17,614 deals. Third place was the Industrial Goods Industry, with recording a turnover of 144.988 million shares worth ₦39.077 billion in 24,775 deals.

Sterling Financial Holdings Company Plc, FCMB Group Plc and Access Holdings Plc were the top three equities by volume, with 2.883 billion shares worth ₦36.188 billion in 15,533 deals. They accounted for 58.09% of total equity turnover volume and 17.44% of total value.

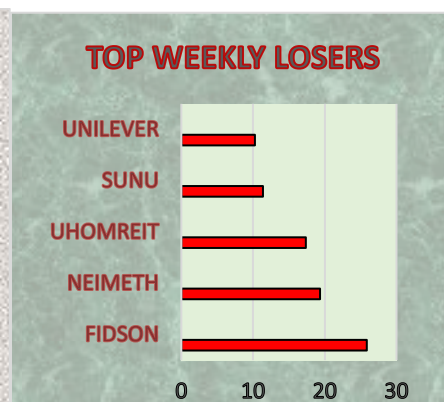
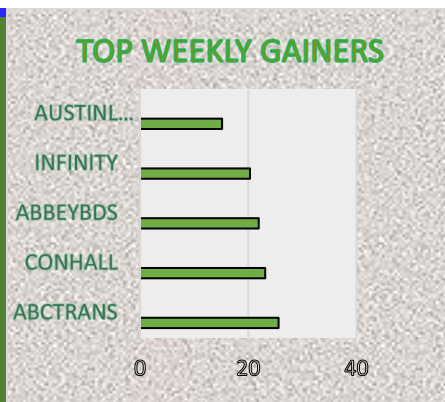
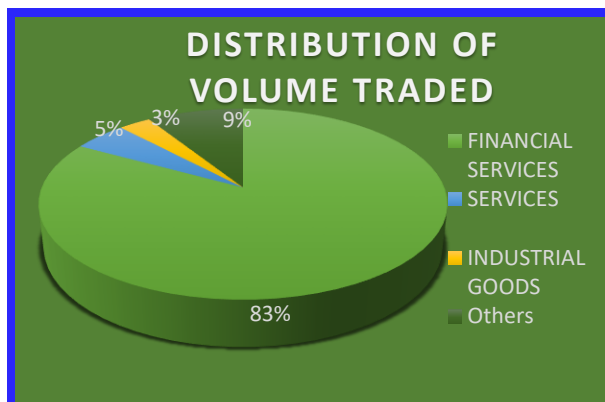
### INDEX MOVEMENT

The NGX All-Share Index appreciated by 0.88% during the week, closing at 244,738.74 points. Concurrently, overall market capitalization increased by same margin to settle at ₦156.970 trillion. Similarly, all other indices finished higher with the exception of NGX Pension, NGX AFR Bank Value, NGX MERI Growth, NGX MERI Value, NGX Consumer Goods, NGX Lotus II, NGX Industrial Goods, NGX Sovereign Bond and NGX Commodity which depreciated by 0.03%, 1.20%, 0.21%, 1.61%, 0.54%, 0.51%, 1.00%, 2.04% and 0.34% respectively while the which closed flat.



### SUMMARY OF PRICE CHANGES

During the week, forty (40) equities appreciated in price during the week, higher than twenty-three (23) equities in the previous week. Fifty-three (53) equities depreciated in price, lower than sixty-five (65) equities in the previous week, while fifty-three (53) equities remained unchanged, lower than fifty-eight (58) recorded in the previous week.



INDEX	W-T-D (%)	M-T-D (%)	Q-T-D (%)	Y-T-D (%)
NGX All-Share-Index	0.88	-2.26	21.59	57.27
NGX CG Index	0.56	-2.45	16.78	52.30
NGX Insurance Index	1.63	-0.29	2.27	5.89
NGX Industrial Goods Index	-1.00	-5.36	32.07	104.19
NGX Banking Index	0.95	-2.50	23.57	51.68
NGX Oil/Gas Index	0.50	-4.70	29.95	113.40

**MOST TRADED BY VALUE** **MOST TRADED BY VOLUME**

SYMBOL	VALUE (₦)
DANGCEM	33,037,122,008.20
ARADEL	25,856,590,233.30
MTNN	24,570,882,797.10
ACCESSCORP	16,387,809,952.35
GTCO	13,640,332,385.10

SYMBOL	VOLUME
STERLINGNG	1,306,648,664
FCMB	899,135,350
ACCESSCORP	677,457,684
UBA	166,369,187
GTCO	100,477,763

Source: NGX, APT Research

**BONDS**

The Bonds market recorded a total of 61,816 units valued at ₦63.250 million were traded this week across 32 deals, representing an increase from the 49,518 units worth ₦52.908 million exchanged in 29 deals last week.

While, FGSUK2032S7 recorded the largest volume of 18,505 units, valued at ₦21,051,116.92 in just one trade.

**PRICE ADJUSTMENT**

S/N	SECURITY	EX-DIV DATE	CLOSE PRICE	DIVIDEND	BONUS	EX- DIV PRICE
1	MULTIVERSE PLC	08-06-26	₦25.65	₦0.15	NIL	₦25.50
2	SEPLAT PLC	08-06-26	₦11,486.20	₦122.29	NIL	₦11,363.91

Source: NGX, APT Research

## NASD OTC MARKET REPORT, WEEK ENDED 11TH JUNE, 2026

PARAMETER	CURRENT	PREVIOUS	CHANGE (%)
DEALS EXECUTED	136	194	▼ 29.90
MARKET CAPITALIZATION (TRN)	₦2.62	₦2.61	▲ 0.38
NSI	4,375.01	4,358.32	▲ 0.38
VALUE TRADED	₦163,204,583	₦323,832,380	▼ 49.60
VOLUME TRADED	5,037,717	4,845,008	▲ 3.98

### MARKET ACTIVITY

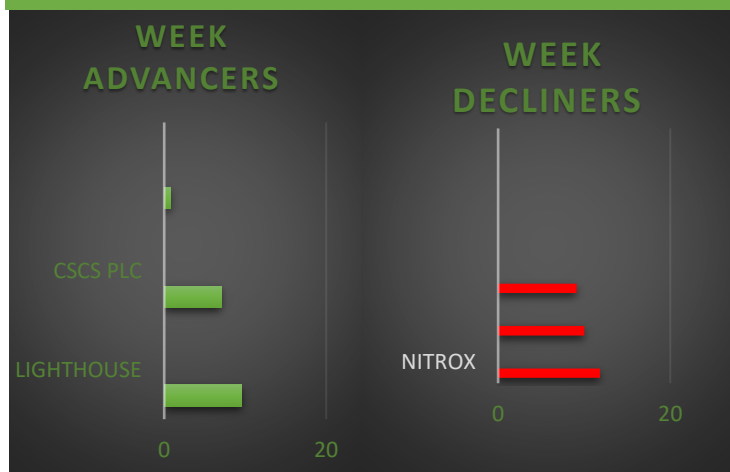
The market ended with a mixed performance this week. Trading volume appreciated significantly by 3.98%, reaching 5,037,717 units an increase from 4,845,008 units. However, trade value declined by 49.60%, to close at ₦163,204,583, also deal activity decreased with 136 trades executed, reflecting a significant 29.90% fall compared to the 194 trades recorded in the previous session.

### INDEX MOVEMENT

However, the NASD Securities Index appreciated marginally by 0.38% to close at 4,375.01 points, an increase from the prior level of 4,358.32 points. Market capitalization also increased by same margin, ending the session at ₦2.62 trillion, from the ₦2.61 trillion recorded previously.

### MOST TRADED BY VALUE AND VOLUME

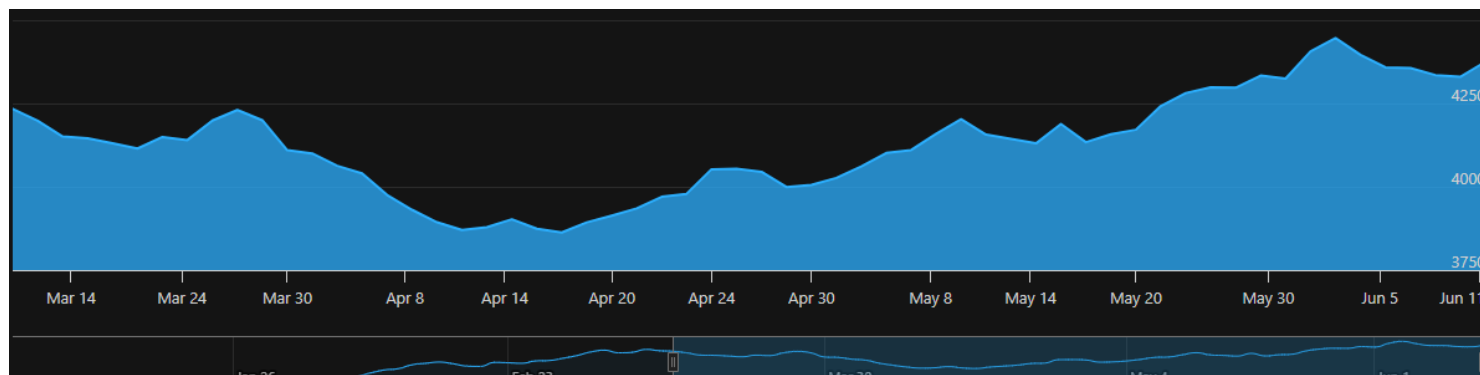
UBN PROPERTY COMPANY PLC emerged as the top traded stock in terms of volume posting 2,663,846 units and CENTRAL SECURITIES CLEARING SYSTEM (CSCS) PLC turned out as the top traded in value to close at ₦93,928,043.



Source: NGX, APT Research

SYMBOL	VOLUME
UBN PROPERTY COMPANY PLC	2,663,846
CSCS PLC	1,137,362
FOOD CONCEPTS PLC	417,239

SYMBOL	VALUE (₦)
CSCS PLC	93,928,043
FRIESLAND CAMPINA WAMCO NIG. PLC	34,532,237
MRS OIL NIGERIA PLC	16,171,347





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## WEEKLY STOCK RECOMMENDATION

### VALUATION AND FUNDAMENTAL METRICS

(Week Beginning 15th June, 2026)	Fundamentals (Annualized)				Trailing/Forecast			Price History		
	NM(%)	ROE(%)	EPS(₹)	P/E	CP(₹)	TP(₹)	UPP(%)	Y/High	Y/Low	Rating
<b>FINANCIAL SERVICES – BANKING</b>										
UBA	68.69	12.77	12.44	3.73x	43.00	51.26	19.21	55.20	31.65	BUY
<b>FINANCIAL SERVICES – INSURANCE</b>										
PRESTIGE	30.67	10.19	0.16	9.56x	1.45	1.71	17.93	2.66	0.96	BUY
<b>CONSUMER GOODS – FOOD PRODUCTS</b>										
NESTLE	47.83	302.08	49.20	17.25x	3125.00	3603.92	15.33	3395.00	1449.90	BUY
<b>SERVICES – MEDIA</b>										
DAARCOMM	80.17	7.81	0.16	11.69x	1.90	2.40	26.32	3.00	0.56	BUY
<b>AGRICULTURE– LIVESTOCK</b>										
LIVESTOCK	38.33	261.46	0.96	6.98x	9.35	11.10	18.72	11.40	5.65	BUY

NM- Net margin  
ROE- Return on Equity  
EPS- Earning per share

CP- Current Price  
TP- Target Price  
P/E- Price-to-Earnings

UPP-Upside Price Potential  
Y/Low- Year low  
Y/High- Year High

Source: Company's Financial Report, APT Research

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