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WEEKLY REPORT

NGX MARKET REPORT FOR JANUARY 10TH, 2025

KEY MARKET STATISTICS	Wk2[10/01/25]	Wk1[27/01/25]	WTD Change
NGX-ASI	105,451.06	103,586.33	↑ 1.80%
Mkt Cap (₦ Trn)	64,303	63,166	↑ 1.80%
Volume (Bn)	4,698	2,618	↑ 79.45%
Mkt Turnover (₦ Bn)	85,043	69,742	↑ 21.94%
No of Deals	72,562	47,953	↑ 51.32%

KEY ECONOMIC INDICATORS	
INFLATION	34.60
MPR	27.50
GDP (Q3-2024)	3.46
PMI (NOVEMBER)	48.90

The Nigeria bourse sustained the bullish trend, further navigating into the green territory as it poised a record-breaking performance buoyed by intensified market action; underpinned by Investors' confidence. In the second week of trading, market posted an elevated turnover of 4.698 billion shares worth ₦69.742 billion in 47,953 deals with all metrics surpassing the previous week result of 2.618 billion shares traded in 33,411 deals, valued at ₦52.023 billion.

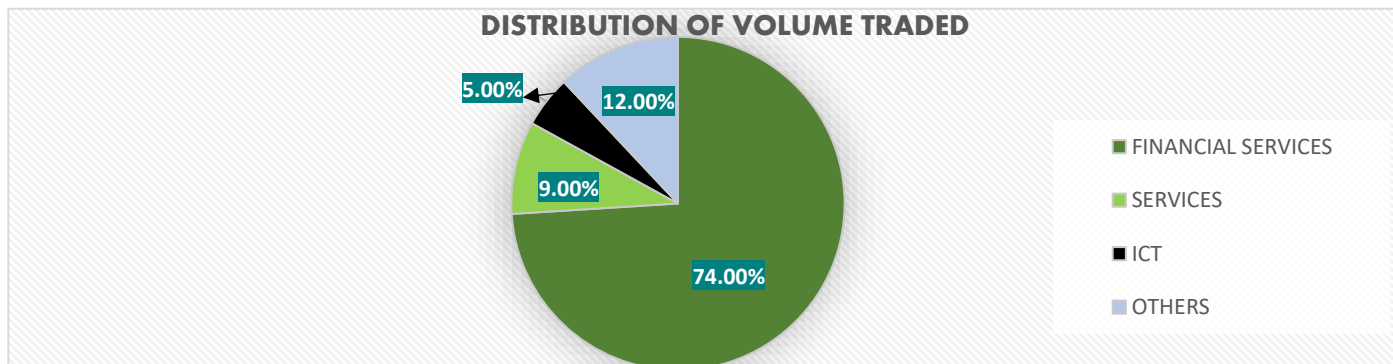
A turnover 3,470 billion shares valued at ₦40.791 billion traded in 34,364 deals gave the Financial Services Industry the first spot on the activity chart (in terms of volume); which culminated to a contribution of 73.86% and 47.97% to the total equity turnover volume and value respectively. The Service Industry came second with 407.032 million shares worth ₦2.226 billion transacted in 3,654 deals, while the ICT Industry followed with a turnover of 237.680 million shares worth ₦3.628 billion in 5,280 deals.

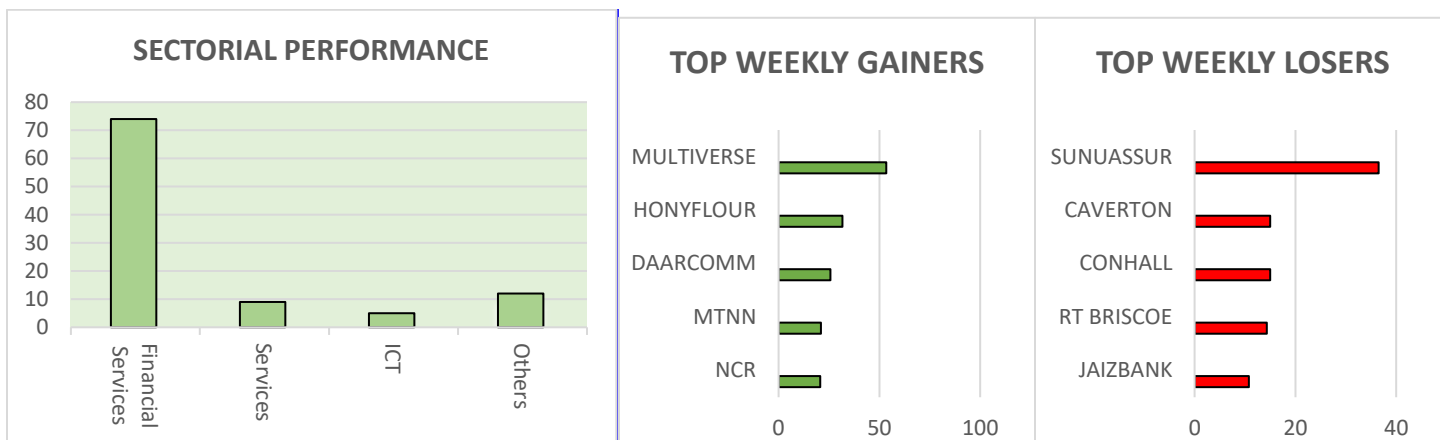
The three top traded equities (measured by volume) position was dominated by banking stocks- Wema Bank Plc and FBNH Holdings Plc, with Universal Insurance Plc from the Insurance sector shrugging it out with the large-cap stocks. These equities accounted for 1.679 billion shares worth ₦20.838 billion in 4,922 deals, thus contributing 35.74% and 24.50% to the total equity turnover volume and value respectively.

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization closed in green with an impressive 1.80% ascent; which pushed the index to an eye-catching 105,451.06 points surpassing the 104,562-resistance level held since March last year, just as Market Cap crossed the ₦64,000 Trillion Mark.

In the same vein, all other indices posted positive returns with the exception of NGX Industrial Goods, NGX Oil and Gas, NGX Consumer Goods, NGX MERI Value, NGX AFR Div Yield, NGX AFR Bank Value and NGX Insurance which declined by 0.26%, 0.34%, 0.34%, 0.17%, 1.11%, 0.08% and 6.91% respectively; while NGX AseM closed flat





SUMMARY OF PRICE CHANGES

Strengthening market momentum, fifty-one equities appreciated in price lower than eighty-two equities recorded a week ago, just as thirty-nine equities depreciated in price, higher than previous week eighteen; while sixty-two equities remained unchanged, higher than fifty-two equities posted last week.

MOST TRADED BY VALUE

SYMBOL	VALUE (₦)
GEREGU	11,621,940,480.00
FBNH	10,444,714,475.40
WEMABANK	10,153,857,245.15
GTCO	5,118,570,499.00
SEPLAT	4,787,859,780.00

MOST TRADED BY VOLUME

SYMBOL	VOLUME
WEMABANK	1,011,338,499
FBNH	359,370,874
UNIVINSURE	308,205,436
AIICO	289,966,904
TANTALIZER	252,209,922

NASD OTC MARKET REPORT FOR JANUARY 10TH, 2025

Market activity rebounded strongly, with significant gains in transaction counts, volume and value traded. Investors gained ₦42,433,031 as value traded rose by 68.87% to close at ₦104,048,656 just as traded volume advanced by 31.07%, representing 3,865,038 rise in volume of shares that exchanged hands in 104 deals as opposed to the 49 deals recorded last week.

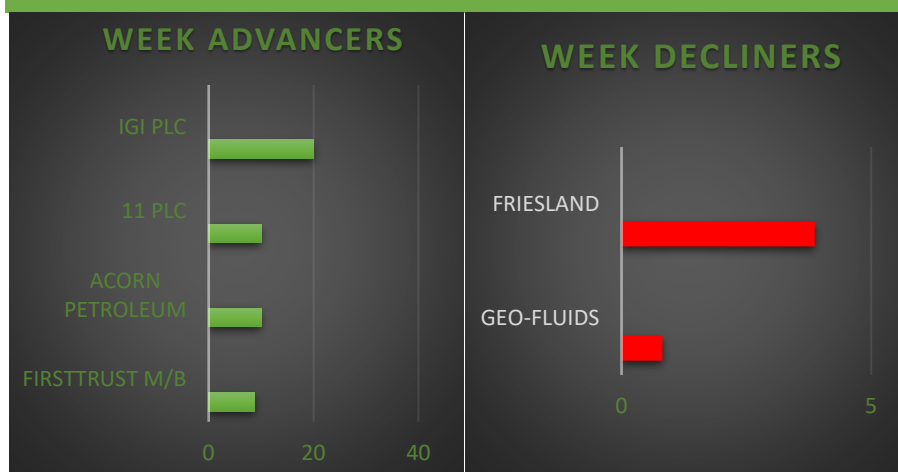
PARAMETER	CURRENT	% CHANGE
DEALS EXECUTED	104	▲ 112.24
MARKET CAPITALIZATION (Tn)	₦1.05	▲ 0.37
NSI	3,073.93	▲ 0.71
VALUE TRADED	₦104,048,656	▲ 68.87
VOLUME TRADED	16,304,630	▲ 31.07

INDEX MOVEMENT

Sustaining the previous gain recorded a week ago, NSI rose by 21.59 points to close at 3,073.93; thus advancing 71 basis point deeper into the green as market capitalization posted 0.37% appreciation to peg at ₦1.05 trillion at the end of the week in an invigorating outing, triggered by boosted investors' confidence.

MOST TRADED BY VALUE AND VOLUME

FRIESLAND CAMPINA WAMCO PLC led by value with $\pounds 56,242,465$, while GEO-FLUIDS PLC top the volume chart with 6,700,000 units of traded shares.



SYMBOL	VOLUME
IGI PLC	6,700,000
GEO-FLUIDS PLC	5,599,900
FRIESLAND CAMPINA WAMCO	1,425,527

SYMBOL	VALUE (\pounds)
FRIESLAND CAMPINA WAMC	56,242,465
GEO-FLUIDS PLC	27,137,779
AFRILAND PROPERTIES PLC	10,299,204

CAVEAT:

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