



WEEKLY REPORT

NGX MARKET REPORT FOR DECEMBER 27TH, 2024

KEY MARKET STATISTICS	Wk52[27/12/24]	Wk51[20/12/24]	WTD Change
NGX-ASI	102,133.30	101,129.09	↑ 0.99%
Mkt Cap (₦ Trn)	61,912	61,303	↑ 0.99%
Volume (Bn)	1.387	2.536	↓ 45.31%
Mkt Turnover (₦ Bn)	52,023	91,382	↓ 43.07%
No of Deals	33,411	51,406	↓ 35.01%

KEY ECONOMIC INDICATORS	
INFLATION	34.60
MPR	27.50
GDP (Q3-2024)	3.46
PMI (NOVEMBER)	48.90

As a result of the two-day public holidays declared by the Federal Government to commemorate the Christmas celebration, market opened for three working days this week to record a turnover of 1.387 billion shares worth ₦52.023 billion in 33,411 deals was traded in contrast to the previous week volume of 2.536 billion shares, valued at ₦91.382 billion traded in 51,406 deals.

Leading on the activity chart for the week is the Financial Services Industry (in terms of volume) with 881.646 million shares valued at ₦17.774 billion traded in 14,968 deals; accounting for a contribution of 63.58% and 34.17% to the total equity turnover volume and value respectively. The Oil and Gas Industry trailed behind with 103.763 million shares worth ₦12.438 billion transacted in 4,554 deals, while the Service Industry, came third with a turnover of 98.622 million shares worth ₦482.169 million in 1,998 deals.

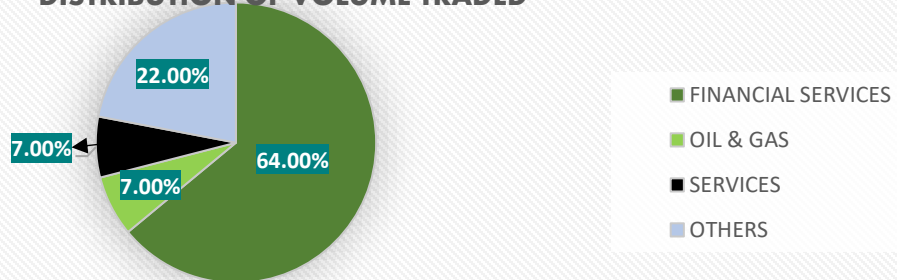
The three top traded equities (measured by volume) were United Bank for Africa Plc, Universal Insurance Plc and Zenith Bank Plc, accounting for 294.032 million shares worth ₦8.117 billion in 3,834 deals, thus contributing 21.20% and 15.06% to the total equity turnover volume and value respectively.

INDEX MOVEMENT

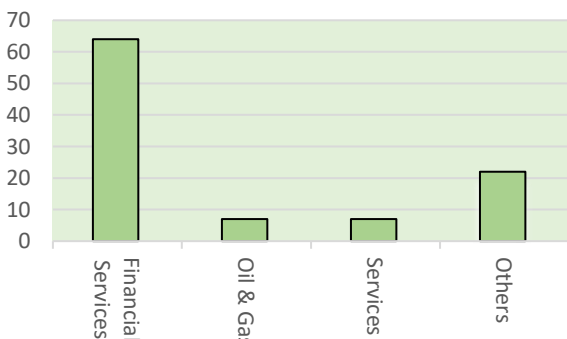
Inspite of the holidays, market still experienced a remarkable uptrend, to navigate the green territory; thus consolidating the previous gains recorded in the month as NSI and Market Cap appreciated by 0.99% to peg at 102,133.30 points and ₦61.912 trillion respectively.

In the same vein, other indices finished higher with the exception of NGX Oil and Gas which declined by 0.12%; while NGX AseM and NGX Sovereign Bond indices closed flat.

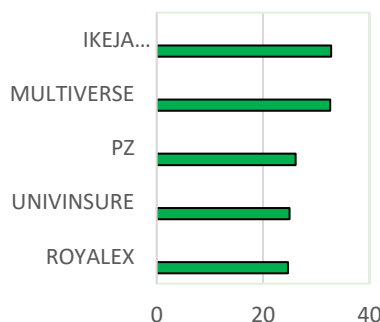
DISTRIBUTION OF VOLUME TRADED



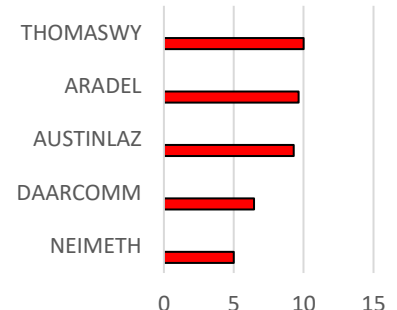
SECTORIAL PERFORMANCE



TOP WEEKLY GAINERS



TOP WEEKLY LOSERS



SUMMARY OF PRICE CHANGES

Again, market breadth expanded with sixty-four equities appreciating in price higher than sixty-one equities in the previous week. Just as the breadth further widens with Twenty equities depreciating in price, lower than twenty-six recorded previously, while sixty-nine equities remained unchanged, higher than sixty-six equities in the previous week.

MOST TRADED BY VALUE

SYMBOL	VALUE (₦)
ARADEL	11,187,308,371.00
SEPLAT	5,540,515,323.80
TRASCOHOT	4,581,428,859.65
DANGCEM	4,250,609,856.95
ZENITHBANK	3,820,713,737.50

MOST TRADED BY VOLUME

SYMBOL	VOLUME
UBA	119,272,413
UNIVINSURE	91,735,154
ZENITHBANK	83,024,754
GTCO	79,680,099
JAPAUFGOL	64,447,982

NASD OTC MARKET REPORT FOR DECEMBER 27TH, 2024

In the 3-day trading activity occasioned by the yelutide holidays, volume surged 831.16%, just as value rose 28.26% to close at 21,365,314 units of shares worth ₦115,144,937, transacted in 71 deals; which is lower than the 92 deals recorded in the previous week.

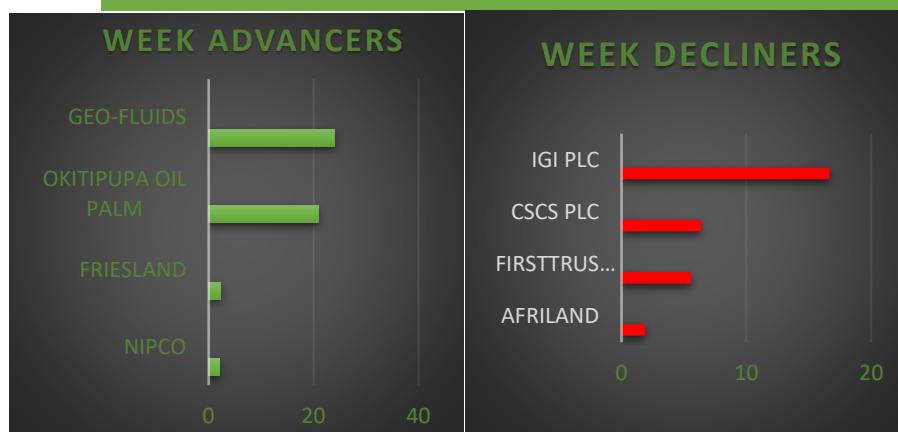
PARAMETER	CURRENT	% CHANGE
DEALS EXECUTED	71	▼ 22.83
MARKET CAPITALIZATION (Tn)	₦1.04	▼ 0.25
NSI	3,035.61	▼ 0.25
VALUE TRADED	₦115,144,937	▲ 28.26
VOLUME TRADED	21,365,314	▲ 831.16

INDEX MOVEMENT

Conversely, NASD Securities Index (NSI) lost 25 basis points to record 3,035.61 points, while market capitalization dip by same margin to peg at ₦1.04 Trillion at the end of the week.

MOST TRADED BY VALUE AND VOLUME

At the end, GEO-FLUIDS PLC led by volume and value trading 19,174,865 of share valued at ₦87,231,183.



SYMBOL	VOLUME
GEO-FLUIDS PLC	19,174,865
FAMAD NIGERIA PLC	1,300,000
FRIESLAND CAMPINA WAMCO	423,286

SYMBOL	VALUE (₦)
GEO-FLUIDS PLC	87,231,183
FRIESLAND CAMPINA WAMCO	18,423,000
OKITIPUPA OIL PALM PLC	3,952,416

CAVEAT:

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