



WEEKLY REPORT

NGX MARKET REPORT FOR DECEMBER 20TH, 2024

KEY MARKET STATISTICS	Wk51[20/12/24]	Wk50[13/12/24]	WTD Change
NGX-ASI	101,129.09	99,378.06	↑ 1.76%
Mkt Cap (₦ Trn)	61,303	60,242	↑ 1.19%
Volume (Bn)	2.536	2.729	↓ 7.07%
Mkt Turnover (₦ Bn)	91,382	49,845	↑ 83.33%
No of Deals	51,406	43,298	↑ 18.73%

KEY ECONOMIC INDICATORS	
INFLATION	34.60
MPR	27.50
GDP (Q3-2024)	3.46
PMI (NOVEMBER)	48.90

Trading activity saw a boost, with trading value and trade count increasing by 83.33% and 18.73% respectively; although despite these positive trends, trading volume declined slightly by 7.07%, indicating a mixed trend amidst a cautious yet optimistic investor sentiment. A turnover of 2.536 billion shares worth ₦91.382 billion in 51,406 deals was traded in contrast to the previous week volume of 2.729 billion shares, valued at ₦49.845 billion traded in 43,298 deals.

Again, the Financial Services Industry led on the activity chart (in terms of volume) with 1.680 billion shares valued at ₦23.486 billion traded in 22,766 deals; culminating into a contribution of 66.24% and 25.70% to the total equity turnover volume and value respectively. Coming behind is the ICT Industry with 201.287 million shares worth ₦3.155 billion transacted in 2,840 deals, while the Service Industry, came third with a turnover of 182.275 million shares worth ₦7.961 billion in 3,019 deals.

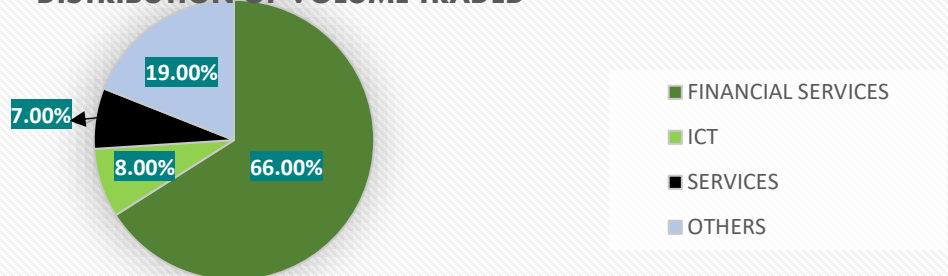
Sterling Financial Holdings Company Plc, Wema Bank Plc and E-Tranzact International Plc traded in the three top equities (measured by volume), accounting for 623.895 million shares worth ₦3.961 billion in 1,544 deals, thus contributing 24.61% and 4.36% to the total equity turnover volume and value respectively.

INDEX MOVEMENT

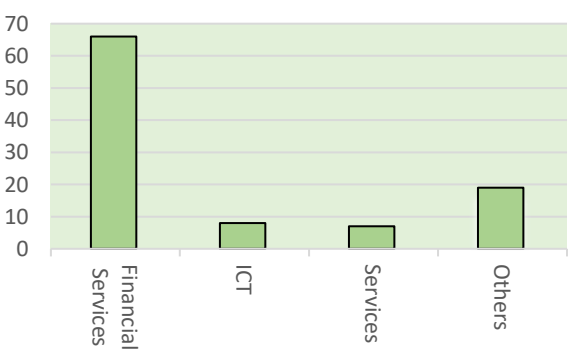
Market experienced a notable uptrend, consolidating on last week's advance, as evidenced by the appreciation in the NGX All-Share Index; which rose by 1.76% to peg at 101,129.09 points, surpassing the 100,000 mark. This upward momentum was further supported by a significant increase in Market capitalization; which grew by the same margin to surge past ₦61 Trillion Market Cap.

In the same vein, other indices finished higher with the exception of NGX Sovereign Bond and NGX Industrial Goods which declined by 0.60% and 0.86% respectively; while NGX AseM closed flat.

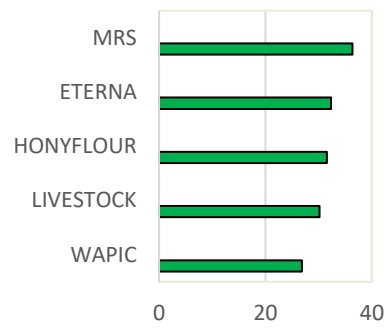
DISTRIBUTION OF VOLUME TRADED



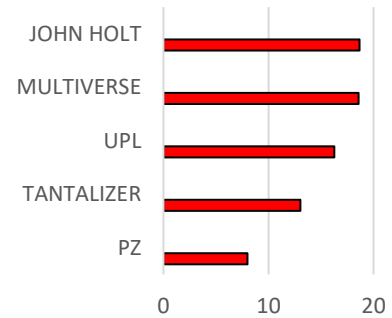
SECTORIAL PERFORMANCE



TOP WEEKLY GAINERS



TOP WEEKLY LOSERS



SUMMARY OF PRICE CHANGES

The bourse witnessed an expanded market breadth with sixty-one equities appreciating in price, higher than the previous week fifty-one and twenty-six equities witnessing price decline lower than thirty-five recorded last week; just as sixty-six equities remained unchanged lower than the previous week sixty-seven equities.

MOST TRADED BY VALUE

SYMBOL	VALUE (₦)
ARADEL	21,617,586,805.80
SEPLAT	11,655,175,560.00
TRASCOHOT	7,460,456,803.75
DANGCEM	6,485,545,537.00
ZENTHBANK	5,059,322,853.15

MOST TRADED BY VOLUME

SYMBOL	VOLUME
STERLING	311,575,066
WEMA	171,747,630
E-TRANZACT	140,572,601
UBA	121,474,186
ZENTHBANK	112,975,648

NASD OTC MARKET REPORT FOR DECEMBER 20TH, 2024

Trading volume dip 79.37% while value surged 136.69% in a mixed performance that portrayed the nuances of the market. A total of 2,294,482 shares worth ₦89,775,513 in 92 deals were traded against 11,122,294 shares worth ₦37,929,298 in 85 deals exchanged in the previous week. In the eventful week, the number of deals went up by 8.24%, suggesting enhanced investor participation.

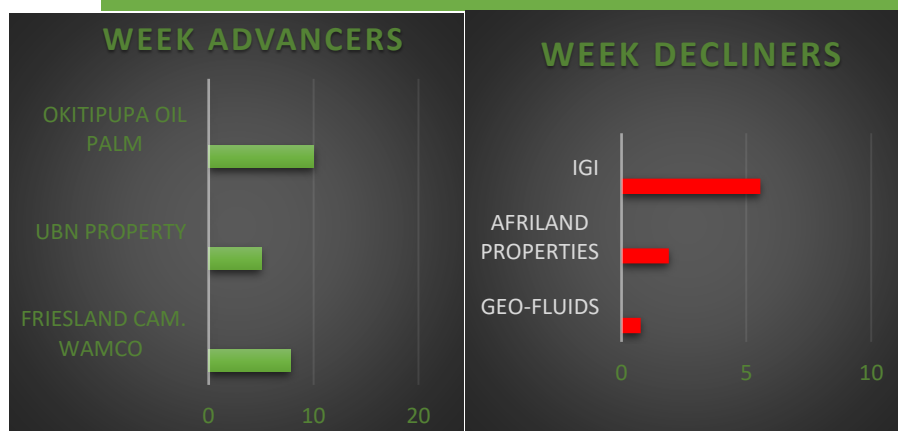
PARAMETER	CURRENT	% CHANGE
DEALS EXECUTED	92	▲ 8.24
MARKET CAPITALIZATION (Tn)	₦1.04	▼ 1.83
NSI	3,043.27	▲ 0.37
VALUE TRADED	₦89,775,513	▲ 136.69
VOLUME TRADED	2,294,482	▼ 79.37

INDEX MOVEMENT

NASD Securities Index (NSI) rose slightly, gaining 37 basis points to record 3,043.27 points, while market capitalization dip by 1.83% owing to the delisting of FAN MILK PLC from the Exchange during the week.

MOST TRADED BY VALUE AND VOLUME

At the end, FRIESLAND CAM. WAMCO PLC led by volume and value trading 1,215,86 units of share valued at ₦53,084,157.



SYMBOL	VOLUME
FRIESLAND CAM. WAMCO PLC	1,215,865
GEO-FLUIDS PLC	401,606
NIPCO PLC	225,326

SYMBOL	VALUE (₦)
FRIESLAND CAM. WAMCO	53,084,157
NIPCO PLC	30,053,408
AFRILAND PROPERTIES PLC	2,624,016

CAVEAT:

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