



WEEKLY REPORT

NGX MARKET REPORT FOR DECEMBER 13TH, 2024

KEY MARKET STATISTICS	Wk50[13/12/24]	Wk49[06/12/24]	WTD Change
NGX-ASI	99,378.06	98,210.75	↑ 1.19%
Mkt Cap (₦ Trn)	60.242	59.534	↑ 1.19%
Volume (Bn)	2.729	3.893	↓ 29.90%
Mkt Turnover (₦ Bn)	49.845	87.749	↓ 43.20%
No of Deals	43,298	43,868	↓ 1.30%

KEY ECONOMIC INDICATORS	
INFLATION	33.88
MPR	27.50
GDP (Q3-2024)	3.46
PMI (NOVEMBER)	48.90

Market experienced a mixed trend shrouded in dwindling investors' activity; evidenced by declining trade volume, value and trade count in the week concluded. A turnover of 2.729 billion shares worth ₦49.845 billion in 43,298 deals was traded; representing 29.90% and 43.20% decline in traded volume and market turnover respectively. This record fell short of the previous week volume of 3.893 billion shares, valued at ₦87.749 billion traded in 43,868 deals.

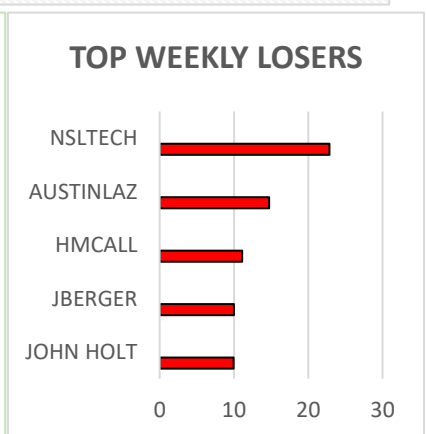
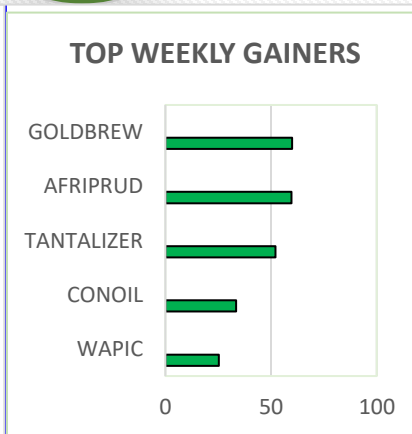
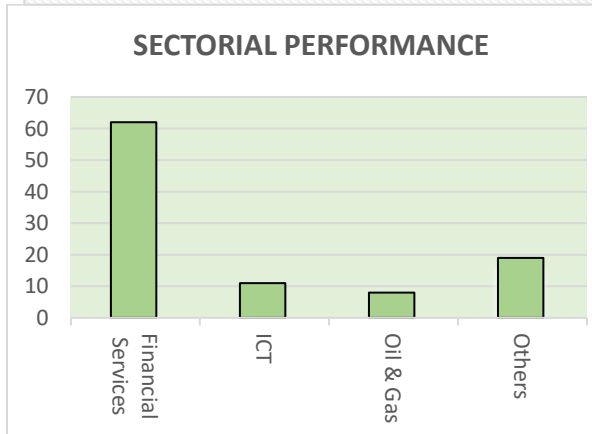
On the activity chart, Financial Services Industry maintained dominance (in terms of volume) with 1.705 billion shares worth ₦18.874 billion traded in 19,203 deals; thus contributing 62.48% and 37.87% to the total equity turnover volume and value respectively. Trailing is the ICT Industry with 286.657 million shares worth ₦6.346 billion transacted in 2,603 deals, while the Oil and Gas Industry, came third with a turnover of 209.404 million shares worth ₦10.827 billion in 5,803 deals.

Coronation Insurance Plc, E-Tranzact International Plc and FCMB Group Plc traded in the three top equities (measured by volume), accounting for 865.665 million shares worth ₦3.629 billion in 1,149 deals, thus contributing 31.72% and 7.28% to the total equity turnover volume and value respectively.

INDEX MOVEMENT

The NGX All-Share Index sustained the previous week bullish run, appreciating by 1.19% to peg at 99,378.06 points. Market capitalization rose by the same margin to close the week at ₦60.242 trillion in a mixed trend occasioned by decline trading activity.

Other indices finished higher with the exception of NGX MERI Value, NGX 30, NGX Industrial Goods, NGX AFR Bank Value and NGX Pension which declined by 0.86%, 0.09%, 0.60%, 0.71% and 0.07% respectively. NGX ASeM and NGX Sovereign Bond closed flat.



SUMMARY OF PRICE CHANGES

Like the previous week, fifty-one equities appreciated in price, while thirty-five depreciated in price, higher than thirty in the previous week. Sixty-seven equities remained unchanged lower than the seventy-two recorded in the previous week. Overall the market breadth expanded signaling enhanced investors' confidence and participation.

MOST TRADED BY VALUE

SYMBOL	VALUE (₦)
ARADEL	6,577,450,677.60
MTNN	4,730,207,061.10
WAPCO	3,382,444,124.05
DANGCEM	3,244,704,613.00
UBA	3,057,962,992.70

MOST TRADED BY VOLUME

SYMBOL	VOLUME
WAPIC	469,485,581
ETRANZACT	211,310,757
FCMB	184,868,797
JAPAUFGOLD	160,460,120
STERLINGNG	154,300,935

NASD OTC MARKET REPORT FOR DECEMBER 13TH, 2024

In the week just concluded, volume and value fell by 92.28% and 79.79% respectively, although the number of deals appreciated by 37.10%. A total of 11,122,294 shares worth ₦37,929,298 in 85 deals were traded against 143,981,726 shares worth ₦187,684,027 in 62 deals exchanged in the previous week.

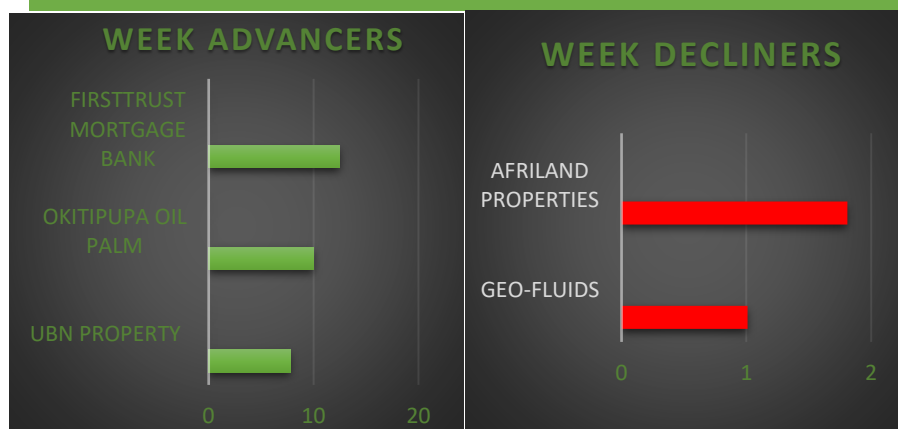
PARAMETER	CURRENT	% CHANGE
DEALS EXECUTED	85	▲ 37.10
MARKET CAPITALIZATION (Tn)	₦1.06	▲ 0.57
NSI	3,032.16	▲ 0.57
VALUE TRADED	₦37,929,298	▼ 79.79
VOLUME TRADED	11,122,294	▼ 92.28

INDEX MOVEMENT

NASD Securities Index (NSI) and market rose slightly, gaining 57 basis points to record 3,032.16 points and ₦1.06 Trillion respectively. This is in contrast to the previous week Index value of 3,014.91 points.

MOST TRADED BY VALUE AND VOLUME

At the end, GEO-FLUIDS PLC led by volume and value trading 5,661,750 units of share worth of ₦22,205,550.



SYMBOL	VOLUME
GEO-FLUIDS PLC	5,661,750
UBN PROPERTY COMPANY PLC	3,945,980
FIRSTTRUST MORTGAGE B/PLC	1,000,000

SYMBOL	VALUE (₦)
GEO-FLUIDS PLC	22,205,550
UBN PROPERTY CO. PLC	7,178,394
CSCS PLC	4,360,708

CAVEAT:

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