



# WEEKLY REPORT

## NGX MARKET REPORT FOR DECEMBER 6TH, 2024

KEY MARKET STATISTICS	Wk49[06/12/24]	Wk48[29/11/24]	WTD	Change
NGX-ASI	98,210.75	97,506.87	↑	0.72%
Mkt Cap (₦ Trn)	59,534	59,107	↑	0.72%
Volume (Bn)	3,893	3,194	↑	21.88%
Mkt Turnover (₦ Bn)	87,749	54,850	↑	59.98%
No of Deals	43,868	45,112	↓	2.76%

KEY ECONOMIC INDICATORS	
INFLATION	33.88
MPR	27.50
GDP (Q3-2024)	3.46
PMI (OCTOBER)	49.60

Comparatively, the week closed with a positive change in market performance; churning out recorded turnover of 3.893 billion shares worth ₦87.749 billion in 43,868 deals; representing 21.88% and 59.98% rise in traded volume and market turnover respective. This record surpassed last week volume of 3.194 billion shares valued at ₦54.850 billion, traded in 45,112 deals.

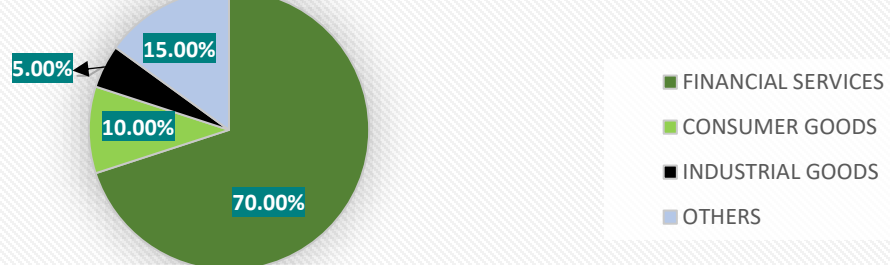
Again the Financial Services Industry led (in terms of volume) on the activity chart with 2.709 billion shares worth ₦51.027 billion traded in 20,017 deals; thus contributing 69.58% and 58.15% to the total equity turnover volume and value respectively. Coming behind is the Consumer Goods Industry with 403.658 million shares worth ₦3.84 billion transacted in 4,239 deals while the Industrial Goods Industry, came third with a turnover of 198.360 million shares worth ₦10.328 billion in 4,606 deals.

Trading in the three top are banking stocks- FBN Holdings Plc, Wema Bank Plc and Fidelity Bank Plc (measured by volume) accounting for 1.625 billion shares worth ₦28.982 billion in 3,226 deals, thus contributing 41.74% and 30.03% to the total equity turnover volume and value respectively.

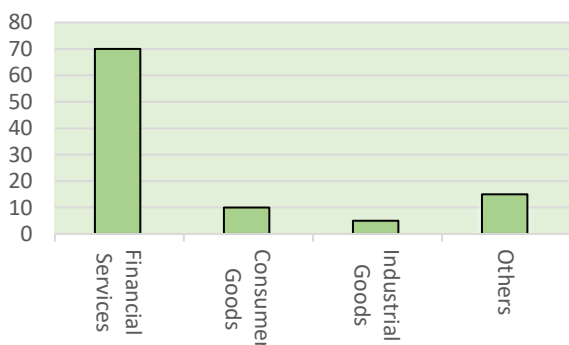
### INDEX MOVEMENT

Market experienced a bullish trend this week, with Index and market cap rising by 0.72% to close the week at 98,210.75 points and ₦59.534 trillion respectively. This gain was driven by strong performances in the Banking, Industrial and Consumer Goods Industry. Other indices finished higher with the exception of NGX Sovereign Bond, NGX Main Board and NGX Growth; which declined by 0.06%, 0.39% and 0.15% respectively. NGX ASeM Index closed flat.

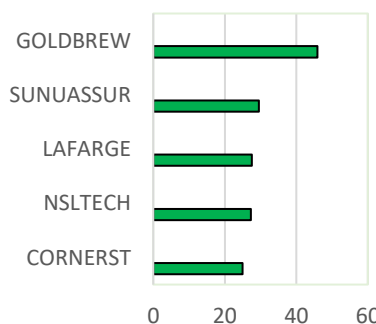
DISTRIBUTION OF VOLUME TRADED



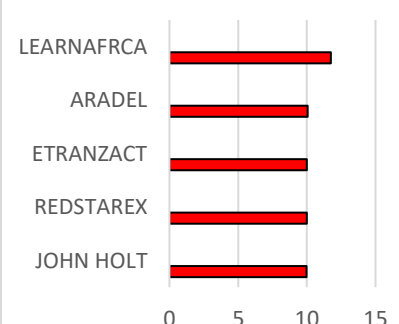
SECTORIAL PERFORMANCE



TOP WEEKLY GAINERS



TOP WEEKLY LOSERS



## SUMMARY OF PRICE CHANGES

The week recorded an expansionary market breadth; with fifty-one equities appreciating in price, higher than thirty-two in the previous week, while thirty depreciated in price, lower than previous week forty-six; just as seventy-two equities remained unchanged lower than the seventy-five recorded in the previous week.

### MOST TRADED BY VALUE

SYMBOL	VALUE (₦)
FBNH	19,388,016,368.45
WAPCO	9,122,528,156.70
SEPLAT	8,305,294,369.60
UBA	6,258,939,050.90
GTCO	6,214,141,416.45

### MOST TRADED BY VOLUME

SYMBOL	VOLUME
FBNH	803,404,021
WEMA	488,054,097
FIDEITY	333,469,149
CHAMPION	303,960,583
UBA	187,725,582

## NASD OTC MARKET REPORT FOR DECEMBER 6TH, 2024

In the week just concluded, volume and value rose significantly by 2,159.50% and 469.22% respectively. In the same vein, the number of deals appreciated marginally by 5.08%. A total of 143,981,726 shares worth ₦187,684,027 in 62 deals were traded against 6,372,281 shares worth ₦32,971,884 in 59 deals exchanged in the previous week.

PARAMETER	CURRENT	% CHANGE
DEALS EXECUTED	62	▲ 5.08
MARKET CAPITALIZATION (Tn)	₦1.06	▼ 0.06
NSI	3,014.91	▼ 0.06
VALUE TRADED	₦187,684,027	▲ 469.22
VOLUME TRADED	143,981,726	▲ 2,159.50

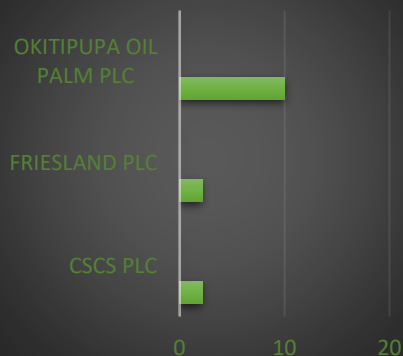
## INDEX MOVEMENT

NASD Securities Index (NSI) and market cap lost 6 basis points to record 3,014.91 points and ₦1.06Trillion respectively. This is in contrast to the previous week Index value of 3,016.66 points.

## MOST TRADED BY VALUE AND VOLUME

IMPRESIT BAKLORI PLC C emerged as the most traded stock by volume trading 127,464,324 units of shares; while PURPLE REAL ESTATE PLC ed by value with net worth of ₦118,372,952.

### WEEK ADVANCERS



### WEEK DECLINERS



SYMBOL	VOLUME
IMPRESIT BAKLORI PLC	127,464,324
PURPLE REAL ESTATE PLC	15,846,446
AIR LIQUIDE PLC	233,503

SYMBOL	VALUE (₦)
PURPLE REAL ESTATE PLC	118,372,952
IMPRESIT BAKLORI PLC	57,358,946
11 PLC	4,082,366

### CAVEAT:

This report is provided for information purposes only. It is not a recommendation to buy, sell or otherwise deal in any security mentioned herein.