



WEEKLY REPORT

NGX MARKET REPORT FOR NOVEMBER 8TH, 2024

| KEY MARKET STATISTICS | Wk45[08/11/24] | Wk44[01/11/24] | WTD Change |
|-----------------------|----------------|----------------|------------|
| NGX-ASI | 97,236.19 | 97,432.02 | ↓ 0.20% |
| Mkt Cap (₦ Trn) | 58,902 | 59,039 | ↓ 0.20% |
| Volume (Bn) | 6.468 | 2.717 | ↑ 130.06% |
| Mkt Turnover (₦ Bn) | 75.745 | 54.632 | ↑ 38.65% |
| No of Deals | 48,804 | 46,848 | ↑ 4.18% |

| KEY ECONOMIC INDICATORS | |
|-------------------------|-------|
| INFLATION | 32.70 |
| MPR | 27.25 |
| GDP (Q2-2024) | 3.19 |
| PMI (SEPTEMBER) | 50.5 |

Market activity on the Nigerian bourse spiked (in terms of volume traded), recording a turnover of 6.468 billion shares worth ₦75.745 billion in 48,804 deals; contrary to the previous week total of 2.717 billion shares valued at ₦54.632 billion, traded in 46,848 deals.

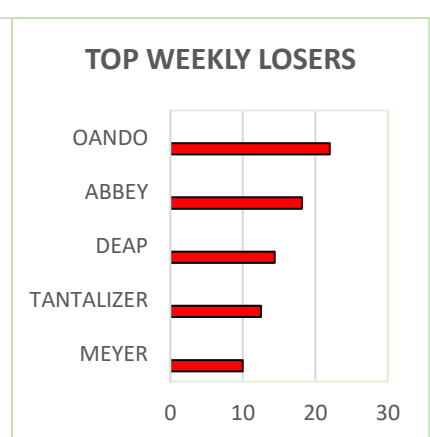
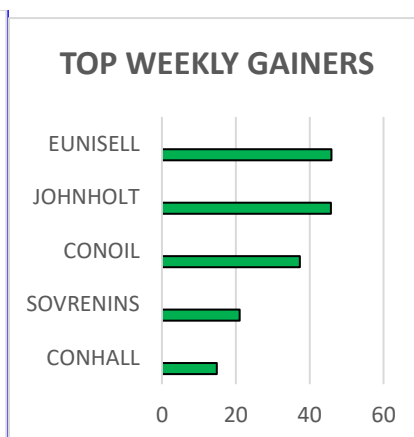
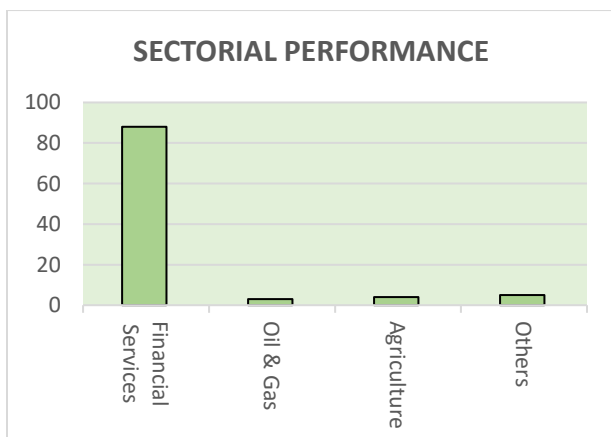
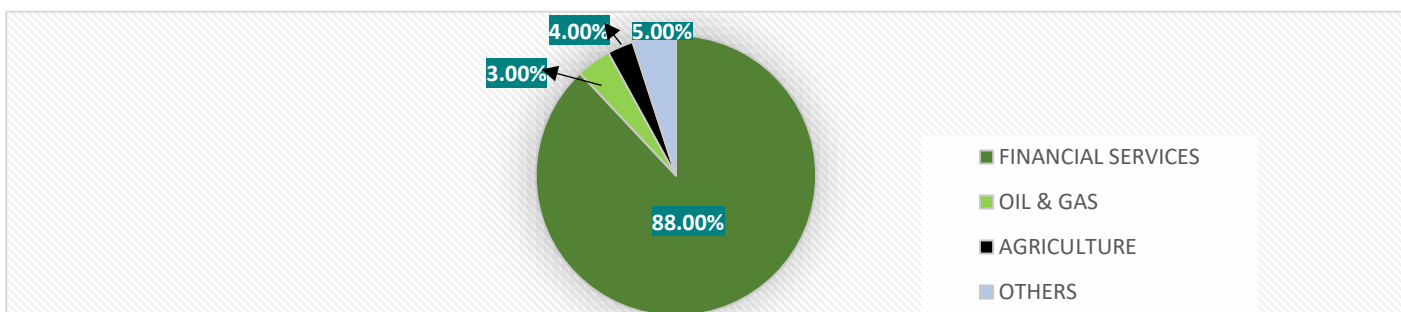
Again, the Financial Services Industry maintained dominance (in terms of volume) on the activity chart; leading with 5.666 billion shares worth N44.263 billion traded in 23,268 deals; thus contributing 87.60% and 58.44% to the total equity turnover volume and value respectively. In second position is the Oil and Gas Industry with 245.722 million shares worth ₦15.877 billion transacted in 9,057 deals while the Agriculture Industry, came third with a turnover of 216.422 million shares worth ₦1.087 billion in 1,653 deals.

Sovereign Trust Insurance Plc, Consolidated Holdings Insurance Plc and United Bank for Africa Plc were the three top traded equities (measured by volume) accounting for 3.839 billion shares worth N20.905 billion in 5,652 deals, thus contributing 27.60% and 59.36% to the total equity turnover value and volume respectively.

INDEX MOVEMENT

Overall, the NGX All Share Index and Market Capitalization declined marginally by 0.20% to close the week at 97,236.19 points and ₦58.902 trillion respectively. However, all other indices finished higher with the exception of NGX 30, NGX Main Board, NGX Industrial Goods and NGX LOTUS II; which depreciated by 0.17%, 0.48%, 0.02%, 0.08%; while the NGX ASeM Index closed flat.

DISTRIBUTION OF VOLUME TRADED



SUMMARY OF PRICE CHANGES

Compared with previous week, thirty-one equities appreciated in price, lower than thirty-nine that played out previously; while forty-two depreciated in price, lower than previous week forty-five; just as seventy-nine equities remained unchanged higher than the sixty-eight recorded last week.

MOST TRADED BY VALUE

| SYMBOL | VALUE (₦) |
|---------|-------------------|
| UBA | 18,369,447,729.45 |
| JBERGER | 9,426,021,819.40 |
| OANDO | 5,830,446,718.55 |
| ARADEL | 5,829,117,096.20 |
| GTCO | 4,330,502,379.25 |

MOST TRADED BY VOLUME

| SYMBOL | VOLUME |
|-----------|---------------|
| SOVRENINS | 2,566,658,428 |
| CONHALL | 694,317,989 |
| UBA | 578,016,480 |
| NEM | 565,352,260 |
| STERLING | 354,062,036 |

NASD OTC MARKET REPORT FOR NOVEMBER 8TH, 2024

In further run, Value and Volume traded on the NASD Securities Market surge with 37.33% and 853.96% respectively. While Value traded ended at ₦84,213,844, transacted volume pegged at 69,131,355 units, although the number of deals downswing by 36.56% to 59 deals against the previous week 93 deals.

Overall, a total of 69,131,355 shares worth ₦84,213,844 in 59 deals were traded against 7,246,774 shares worth ₦61,323,189 in 93 deals that exchanged hands in the previous week.

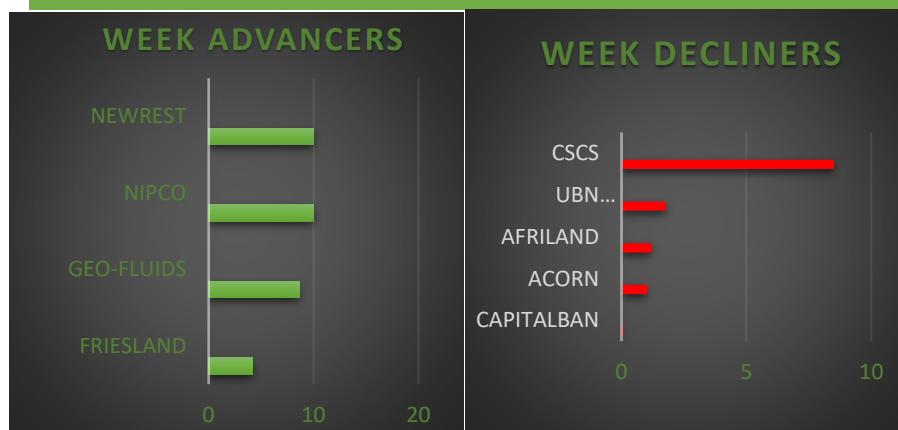
| PARAMETER | CURRENT | % CHANGE |
|----------------------------|-------------|----------|
| DEALS EXECUTED | 59 | ▼ 36.56 |
| MARKET CAPITALIZATION (Tn) | ₦1.05 | ▼ 0.21 |
| NSI | 2,987.52 | ▼ 0.21 |
| VALUE TRADED | ₦84,213,844 | ▲ 37.33 |
| VOLUME TRADED | 69,131,355 | ▲ 853.96 |

INDEX MOVEMENT

NASD Securities Index (NSI) and Market Cap depreciated by 0.21% to record 2,987.52 points and ₦1.05 Trillion respectively. This is in contrast to the previous week Index value of 2,993.71 points.

MOST TRADED BY VALUE AND VOLUME

One more time, GEO-FLUIDS PLC emerged as the most traded stock by volume and value trading 63,541,039 units of shares, worth ₦65,675,624 in 6 deals.



| SYMBOL | VOLUME |
|----------------------|------------|
| GEO-FLUIDS PLC | 63,541,039 |
| UBN PROPERTY CO. PLC | 4,032,000 |
| ACORN PETROLEUM PLC | 1,016,800 |

| SYMBOL | VALUE (₦) |
|--------------------------|------------|
| GEO-FLUIDS PLC | 65,675,624 |
| UBN PROPERTY Co. PLC | 6,737,280 |
| FRIESLAND CAMPINA W. PLC | 4,280,049 |

CAVEAT:

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