



WEEKLY REPORT

NGX MARKET REPORT FOR NOVEMBER 1ST, 2024

KEY MARKET STATISTICS	Wk44[25/10/24]	Wk43[18/10/24]	WTD	Change
NGX-ASI	97,432.02	99,448.91	↓	2.03%
Mkt Cap (₦ Trn)	59,039	60,261	↓	2.03%
Volume (Bn)	2,717	2,142	↑	26.84%
Mkt Turnover (₦ Bn)	54,632	85,946	↓	36.43%
No of Deals	46,848	41,217	↑	13.66%

KEY ECONOMIC INDICATORS	
INFLATION	32.70
MPR	27.25
GDP (Q2-2024)	3.19
PMI (SEPTEMBER)	50.5

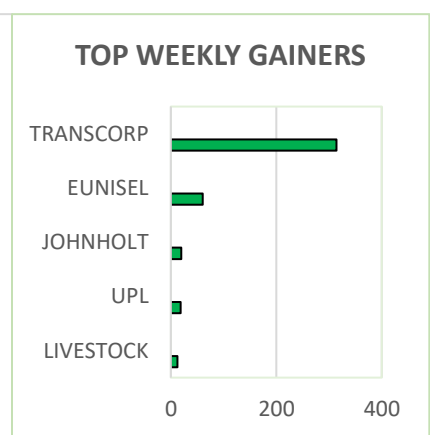
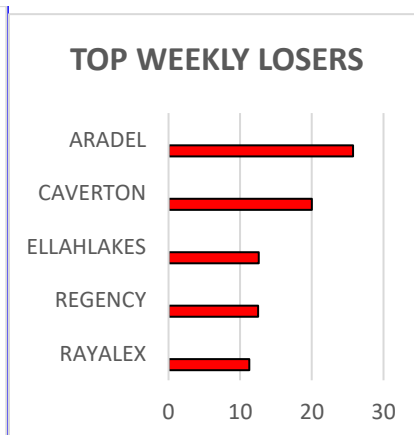
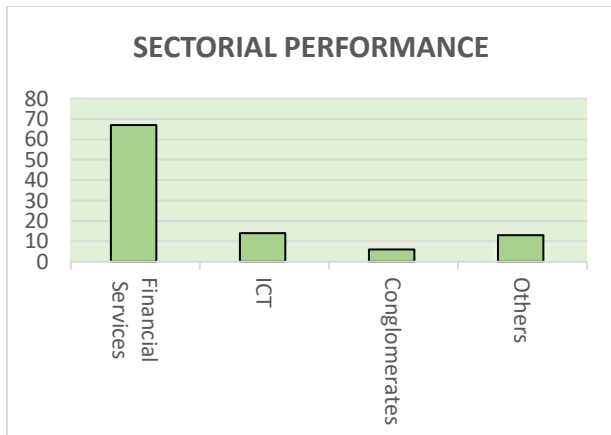
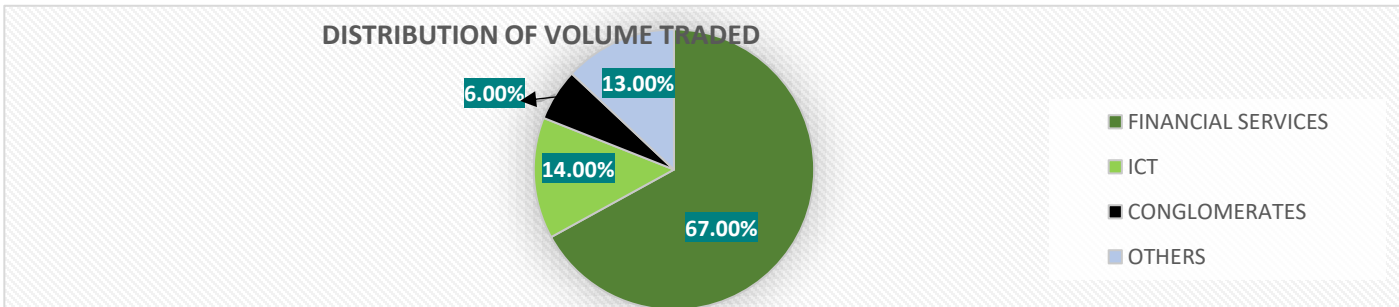
In an eventful week that usher in the Month of November, Market recorded a turnover of 2,717 billion shares worth ₦54.632 billion in 46,848 deals; contrary to the previous week total of 2,142 billion shares valued at ₦85.946 billion, traded in 41,217 deals.

On the activity chart, the Financial Services Industry maintained dominance (in terms of volume) leading with 1.821 billion shares worth N28.958 billion traded in 20,173 deals; thus contributing 67.01% and 53.01% to the total equity turnover volume and value respectively. In second position is the ICT Industry with 389.848 million shares worth ₦6.560 billion transacted in 2,515 deals while the Conglomerates Industry, came third with a turnover of 160 .993 million shares worth ₦4.746 billion in 3,623 deals.

Fidelity Bank Plc, Chams Holding Company Plc and United Bank for Africa Plc were the three top traded equities (measured by volume) accounting for 1.225 billion shares worth N17.721 billion in 4,912 deals, thus contributing 45.10% and 32.44% to the total equity turnover volume and value respectively.

INDEX MOVEMENT

Contrary to last week uptick, NGX All Share Index and market capitalization declined by 2.03% to close the week at 97,432.02 points and ₦59.039 trillion respectively. In the same vein, other indices finished lower with the exception of NGX Banking, NGX MERI Value, NGX AFR Bank Value, NGX MERI Growth, NGX AFR Dividend Yield, NGX Oil and Gas and NGX Growth, which rose by 0.19%, 0.48%, 1.76%, 0.16%, 1.52%, 1.15% and 0.07% respectively; while the NGX ASeM Index closed flat.



SUMMARY OF PRICE CHANGES

Thirty-nine equities appreciated in price, lower than fifty-eight that played out in the previous week; while forty-five depreciated in price, higher than previous week eighteen; just as sixty-eight equities remained unchanged higher than the seventy-six equities recorded the previous week.

MOST TRADED BY VALUE

SYMBOL	VALUE (₦)
UBA	8,821,272,484.85
FIDELITY	8,194,100,562.30
ARADEL	6,864,612,868.90
MTNN	5,789,533,170.30
ZENITH	4,179,058,545.55
TRANSCORP	2,824,556,558.15
GTCO	2,743,430,213.40

MOST TRADED BY VOLUME

SYMBOL	VOLUME
FIDELITY	576,528,586
CHAMS	348,536,489
UBA	300,345,988
JAIZ	232,773,461
ZENITH	104,740,241
UACN	73,390,625
VERITASKAP	71,886,944

NASD OTC MARKET REPORT FOR NOVEMBER 1ST, 2024

In week 44, value traded surge with 36.86% rise to finish at ₦61,323,189, while volume declined by 4.03% to close the week at 7,246,774 units of traded shares. In the same vein, the number of deals downswing by 4.03%.

Overall, a total of 7,246,774 shares worth ₦61,323,189 in 93 deals were traded against 7,551,351 shares worth ₦44,808,627 in 112 deals that exchanged hands in the previous week.

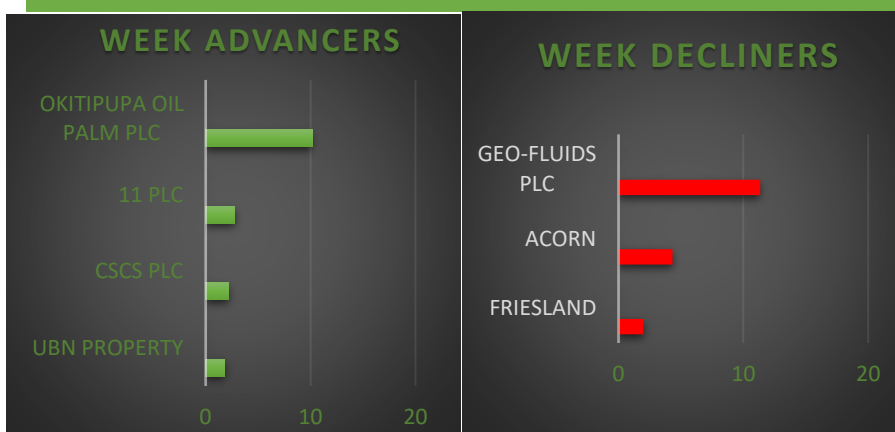
PARAMETER	CURRENT	% CHANGE
DEALS EXECUTED	93	▼ 16.96
MARKET CAPITALIZATION (Tn)	₦1.05	▲ 0.20
NSI	2,993.71	▲ 0.14
VALUE TRADED	₦61,323,189	▲ 36.86
VOLUME TRADED	7,246,774	▼ 4.03

INDEX MOVEMENT

In further run, the NASD Securities Index (NSI) and market cap appreciated by 0.20% to record 2,993.71 points and ₦1.05Trillion respectively. This is in contrast to the previous week Index value of 2,987.75 points.

MOST TRADED BY VALUE AND VOLUME

One more time, GEO-FLUIDS PLC emerged as the most traded stock by volume and value trading 5,310,267 units of shares, worth ₦20,290,600 in 14 deals.



SYMBOL	VOLUME
GEO-FLUIDS PLC	5,310,267
OKITIPUPA OIL PALM	795,000
ACORN PETROLEUM	404,005

SYMBOL	VALUE (₦)
GEO-FLUIDS PLC	20,290,600
OKITIPUPA OIL PALM	16,142,331
NIPCO PLC	10,300,795

CAVEAT:

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