



# WEEKLY REPORT

## NGX MARKET REPORT FOR OCTOBER 11TH, 2024

KEY MARKET STATISTICS	Wk41[11/10/24]	Wk40[4/10/24]	WTD Change
NGX-ASI	97,606.63	97,520.54	↑ 0.09%
Mkt Cap (₦ Trn)	56.088	56.039	↑ 0.09%
Volume (Bn)	2.966	2.872	↑ 3.27%
Mkt Turnover (₦ Bn)	31.508	132.811	↓ -76.27%
No of Deals	42,482	39,867	↑ 6.56%

KEY ECONOMIC INDICATORS	
INFLATION	32.15
MPR	27.25
GDP (Q2-2024)	3.19
PMI (SEPTEMBER)	50.5

The 41st week on the Exchange witnessed a turnover of 2.966 billion shares worth ₦31.508 billion in 42,482 deals. This is in contrast to the previous week total of 2.872 billion shares valued at ₦132.811 billion, traded in 39,867 deals.

The Financial Services Industry led by volume on the activity chart with 1.485 billion shares worth N17.965 billion traded in 19,613 deals; thus contributing 50.05% and 57.02% to the total equity turnover volume and value respectively. Coming behind is the Service Industry with 1.108 billion shares worth ₦775.258 million transacted in 2,675 deals while the Agriculture Industry, came third with a turnover of 93.904 million shares worth ₦1.250 billion in 2,517 deals.

Tantalizer Plc, Coronation Insurance Plc and Fidelity Bank Plc emerged as the three top traded equities (in terms of volume) accounting for 1.625 billion shares worth N3.908 billion in 1,814 deals, thus contributing 54.80% and 12.40% to the total equity turnover volume and value respectively.

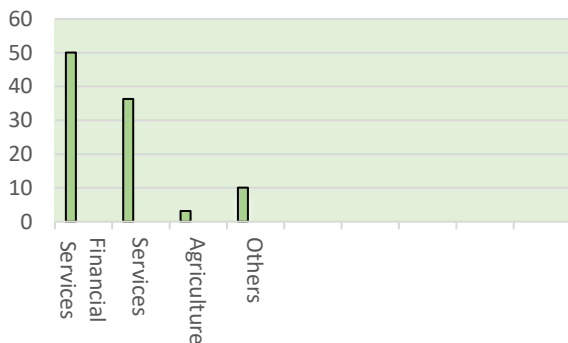
### INDEX MOVEMENT

The NGX ASI and market capitalization appreciated by 0.09% to close at 97,606.63 and N56.088 trillion respectively. Likewise, other indices finished higher with the exception of NGX Consumer Goods, NGX Lotus II, NGX Industrial goods, NGX Main Board and NGX AFR Bank Value. NGX ASeM and NGX Sovereign Bond indices closed flat.

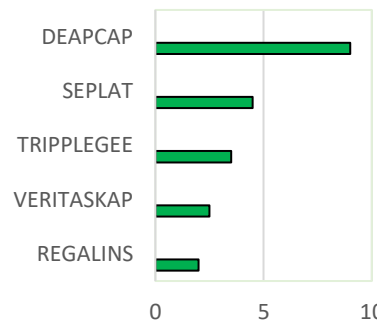
DISTRIBUTION OF VOLUME TRADED



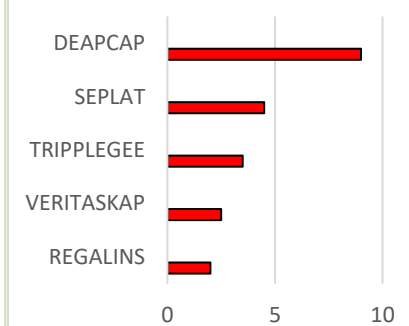
SECTORIAL PERFORMANCE



TOP WEEKLY GAINERS



TOP WEEKLY LOSERS



### SUMMARY OF PRICE CHANGES

Twenty-nine equities appreciated in price during the week, lower than forty-five in previous week, while fifty-two depreciated in price, higher than previous week thirty-three; just as seventy equities remained unchanged.

## MOST TRADED BY VALUE

SYMBOL	VALUE (₦)
UBA	4,238,984,664.50
FIDELITYBK	3,126,703,064.65
SEPLAT	2,972,490,651.50
ACCESSCORP	2,910,603,274.65
OANDO	2,825,358,412,.95

## MOST TRADED BY VOLUME

SYMBOL	VOLUME
TANTALIZER	1,006,735,850
WAPIC	408,690,576
FIDELITYBK	209,898,196
UBA	155,348,996
ACCESSCORP	148,108,259

## NASD OTC MARKET REPORT FOR OCTOBER 11TH, 2024

Trade volume and value appreciated significantly in the week just concluded by 1,190.64% and 1,1145.77% respectively. Number of deals also rose significantly, as 693,174,744 shares worth ₦42,596,184,065 in 1,311 deals were traded against 53,707,903 shares worth ₦3,419,267,903 in 425 deals that exchanged hands the previous week.

PARAMETER	CURRENT	% CHANGE
DEALS EXECUTED	1,311	▲ 208.47
MARKET CAPITALIZATION (Tn)	₦4.10	▲ 2.39
NSI	2,989.00	▲ 2.39
VALUE TRADED	₦42,596,184,065	▲ 1,145.77
VOLUME TRADED	693,174,744	▲ 1,190.64

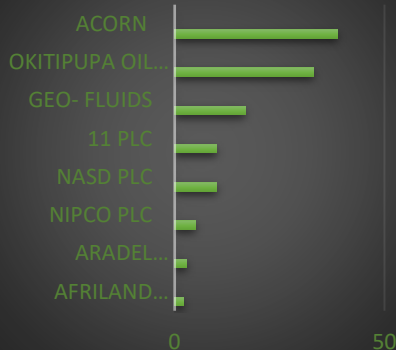
## INDEX MOVEMENT

It was another bullish outing on the NASD OTC; as the Index (NSI) and market cap appreciated by 2.39% to attain 2,989.00 points and ₦4.10Tr respectively. This is in contrast to the previous week 2,919.36 points and ₦4.01Tr market cap

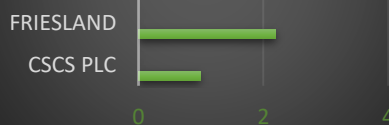
## MOST TRADED BY VALUE AND VOLUME

ARADEL HOLDINGS PLC emerged as the most traded stock by value with turnover of ₦41,400,518,652 in 1,156 deals trading 91,701,237 volumes of shares; while GEO-FLUIDS PLC led by Volume with 587,353,898 volumes of shares worth ₦1,103,116,870 traded in 46 deals.

### WEEK ADVANCERS



### WEEK DECLINERS



SYMBOL	VOLUME
GEO-FLUIDS PLC	587,353,898
ARADEL HOLDINGS	91,701,237
ACORN PETROLEUM	11,791,830

SYMBOL	VALUE (₦)
ARADEL HOLDINGS	41,400,518,652
GEO-FLUIDS PLC	1,103,116,870
FRIESLANDCAMPINA	47,905,031

### CAVEAT:

This report is provided for information purposes only. It is not a recommendation to buy, sell or otherwise deal in any security mentioned herein.