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## WEEKLY REPORT

### NGX MARKET REPORT FOR OCTOBER 4TH, 2024

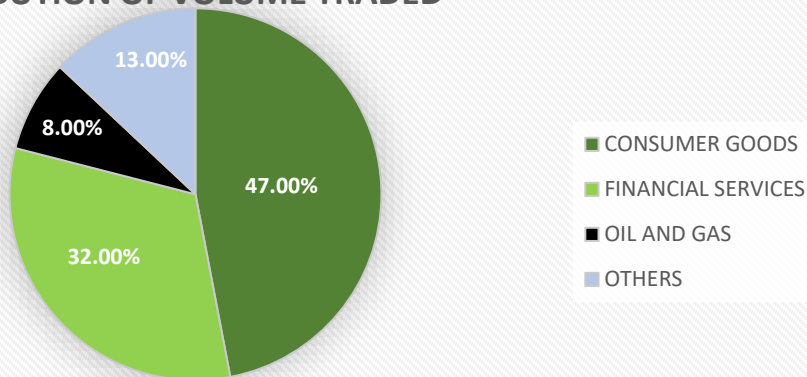
As a result of the public holiday declared to commemorate Nigeria's Independence Day celebration; the exchange opened for four trading days. The week was quite eventful with investors trading 2.872 billion shares worth ₦132.811 billion in 39,867 deals, though lower when compared to last week volume traded of 3.318 billion shares; however the value traded rose significantly above the previous week value of ₦45.911 billion transacted in 49,234 deals.

In terms of volume, the Consumer Goods Industry led the activity chart with 1.341 billion shares valued at ₦106.099 billion traded in 4,652 deals; contributing of 46.68% and 79.89% to the total equity turnover volume and value respectively. In second position is the Financial Services Industry with 926.615 million shares worth N14.924 billion in 19,174 deals. While the Oil and Gas Industry, came third with a turnover of 244.638 million shares worth ₦7.221 billion in 4,221 deals. The three top traded equities (in terms of volume) namely Guinness Nigeria Plc, United Bank for Africa Plc and Japaul Gold and Ventures Plc accounted for 1.708 billion shares worth N110.766 billion in 5,004 deals, thus contributing 59.47% and 83.40% to the total equity turnover volume and value respectively.

#### INDEX MOVEMENT

It was a bearish week for the market, as the ASI and market capitalization declined by 0.95% to close at 97,520.54 and N56.039 trillion respectively. In like vein, other indices finished lower with the exception of NGX Consumer Goods, NGX Oil and Gas, NGX Growth, NGX Insurance, NGX AFR Bank Value, NGX Meri Growth, NGX Meri Value and NGX Pension. NGX ASeM and NGX Sovereign Bond indices closed flat.

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#### SUMMARY OF PRICE CHANGES

Price changes for the week is a replica of changes observed the previous week. Forty-five (45) equities appreciated in price during the week, while thirty-three (33) depreciated in price just as seventy-three equities remained unchanged.

#### GAINERS

COMPANY	OPEN (₦)	CLOSE(₦)	GAIN (₦)	% CHANGE
DEAP CAPITAL MANAGEMENT AND TRUST PLC	1.11	1.46	0.35	31.53
SEPLAT ENERGY PLC	4103.10	4964.70	861.60	21.00
TRIPPLE GEE AND COMPANY PLC	4.13	4.97	0.84	20.34
VERITAS KAPITAL ASSURANCE PLC	1.40	1.68	0.28	20.00
REGENCY ASSURANCE PLC	0.69	0.82	0.13	18.84
AFRICA PRUDENTIAL PLC	9.00	10.65	1.65	18.33
LIVESTOCK FEEDS PLC	2.80	3.28	0.48	17.14
RT BRISCOE PLC	3.01	3.50	0.49	16.28
NEM INSURANCE PLC	7.65	8.75	1.10	14.38
CWG PLC	5.60	6.20	0.60	10.71

**DECLINERS**

COMPANY	OPEN (₦)	CLOSE (₦)	GAIN (₦)	% CHANGE
MCNICHOLS PLC	1.60	1.35	-0.25	-15.63
FIDELITY BANK PLC	15.00	13.00	-2.00	-13.33
DANGOTE SUGAR REFINERY PLC	34.85	30.60	-4.25	-12.20
FBN HOLDINGS PLC	28.15	25.00	-3.15	-11.19
DANGOTE CEMENT PLC	532.00	478.80	-53.20	-10.00
ETERNA PLC	30.00	27.00	-3.00	-10.00
ACADEMY PRESS PLC	3.17	2.86	-0.31	-9.78
PZ CUSSONS NIGERIA PLC	19.50	17.65	-1.85	-9.49
NASCON ALLIED INDUSTRIES PLC	33.00	30.00	-3.00	-9.09
ELLAH LAKES PLC	4.92	4.50	-0.42	-8.54

**MOST TRADED BY VALUE**

SYMBOL	VALUE (₦)
GUINNESS	103,966,477,583.65
UBA	6,277,651,985.10
SEPLAT	3,736,547,713.00
ZENITHBANK	3,353,357,846.30
OANDO	2,825,358,412,.95
ACCESSCORP	1,501,038,779.10
WAPCO	781,810,359.00
GTCO	688,999,718.85

**MOST TRADED BY VOLUME**

SYMBOL	VOLUME
GUINNESS	1,274,417,530
UBA	227,046,657
JAPAUFGOLD	206,021,772
ZENITHBANK	88,855,929
VERITASKAP	82,950,609
ACCESSCORP	74,799,204
ELLAHLAKES	70,166,988
STERLINGNG	49,808,968



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## NASD OTC MARKET REPORT FOR OCTOBER 4TH, 2024

Trade volume retarded during the week just concluded; although the number of deals rose significantly, as 53,707,903 shares worth ₦3,419,267,903 in 425 deals were traded against 592,137,937 shares worth ₦3,558,683,025 in 154 deals that exchanged hands the previous week.

### INDEX MOVEMENT

The NASD Security Index (NSI) bullish run continued in the week with a significant 31.00% rise to close at 2,919.36 points in contrast to the previous week 2,228.47 points; building up market capitalization from ₦3.06 trillion recorded in week 39, to ₦4.01 Trillion in the current week.

### WEEK ADVANCERS

SECURITY	CLOSE (₦)	OPEN (₦)	CHANGE (₦)	% CHANGE
ARADEL HOLDINGS PLC	683.30	469.95	213.35	45.40
OKITIPUPA OIL PALM PLC	13.70	10.30	3.40	33.01
ACORN PETROLEUM PLC	1.44	1.12	0.32	28.57
AFRILAND PROPERTIES PLC	18.00	14.71	3.29	22.37
GEO-FLUIDS PLC	3.32	2.75	0.57	20.73
CENTRAL SECURITIES CLEARING SYSTEM PLC	23.27	20.50	2.77	13.51
NIPCO PLC	88.63	80.57	8.06	10.00

### WEEK DECLINERS

SECURITY	CLOSE (₦)	OPEN (₦)	CHANGE (₦)	% CHANGE
NASD PLC	14.10	15.49	-1.39	-8.97
FRIESLAND CAMPINA WAMCO PLC	46.00	47.57-1.57	-1.57	-3.30

### MOST TRADED BY VALUE AND VOLUME

ARADEL HOLDINGS PLC emerged as the most traded stock by value with turnover of ₦3,241,106,798 in 304 deals trading 5,618,144 volume of shares; while GEO-FLUIDS PLC continued to rally as the most traded stock by Volume with 42,600,233 volume of shares worth ₦131,193,705 traded in 26 deals.

#### CAVEAT:

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