



WEEKLY REPORT

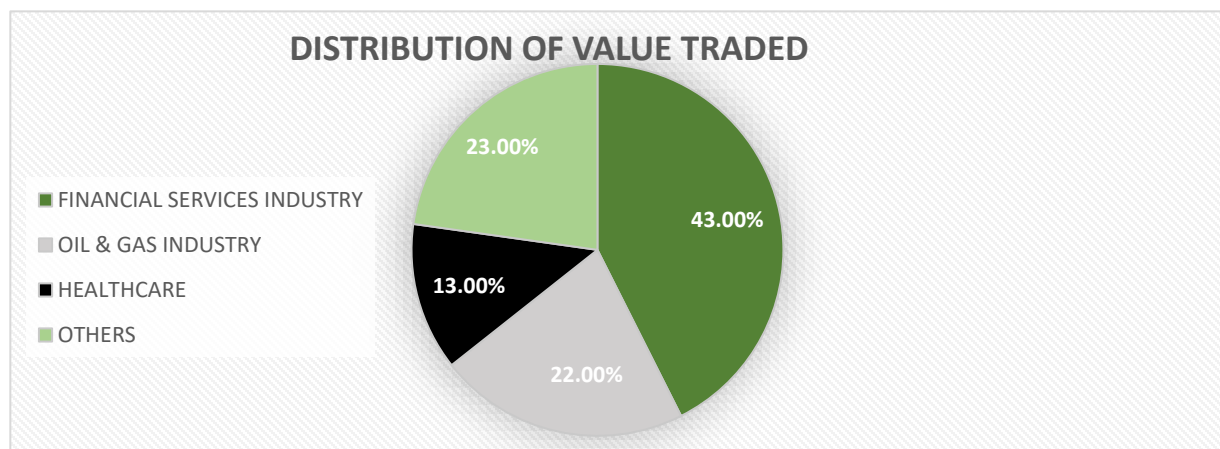
NGX MARKET REPORT FOR SEPTEMBER 27TH, 2024

In 49,243 deals that exchanged hands among investors on the floor of the Exchange, a total turnover of 3.318 billion shares worth N45.911 were traded, in contrast to a total of 1.860 billion shares valued at N38.445 billion that exchanged hands last week in 40,228 deals.

Again the Financial Services Industry (measured by volume) led the activity chart with 1.430 billion shares valued at N23.659 billion traded in 22,745 deals; culminating into a contribution of 43.09% and 51.53% to the total equity turnover volume and value respectively. Coming behind is the Oil and Gas Industry with 703.389 million shares worth N7.323 billion in 6,207 deals. While the Healthcare Industry, came third with a turnover of 411.489 million shares worth N2.896 billion in 827 deals. Trading in the top three equities namely Japaul Gold & Ventures Plc, Mecure Industries Plc and Fidelity Bank Plc (measured by volume) accounted for 1.363 billion shares worth N9.472 billion in 4,050 deals, thus contributing 41.06% and 20.63% to the total equity turnover volume and value respectively.

INDEX MOVEMENT

As the market further navigates a period of volatility, the ASI and market capitalization weather the storm by gaining 0.21% to close the week at 98,458.68 and N56.578 T respectively. Other indices finished higher with the exception of NGX Consumer Goods, NGX Lotus II, NGX Industrial Goods and NGX Growth. NGX ASeM and NGX Sovereign Bond indices closed flat.



SUMMARY OF PRICE CHANGES

During the week, Forty-five equities appreciated in price during the week against forty-one equities in week 38. Thirty-three equities depreciated in price lower than forty in the previous week, while seventy-three equities remained unchanged, against seventy previously recorded last week.

GAINERS

COMPANY	OPEN (₦)	CLOSE (₦)	GAIN (₦)	% CHG
ELLAHLAKE	3.08	4.92	1.84	59.74
REGENCY ASSURANCE PLC	0.45	0.69	0.24	53.33
FLOUR MILLS NIGERIA PLC	50.45	62.00	11.55	22.89
STERLING FINANCIAL HOLDINGS CO. PLC	4.01	4.90	0.89	22.19
WEMA BANK PLC	6.80	8.00	1.20	17.65
ASSOCIATED BUS COMPANY PLC	0.99	1.15	0.16	16.16
P Z CUSSONS NIGERIA PLC	17.35	19.50	2.15	12.39
DEAP CAPITAL MANAGEMENT & TRUST PLC	0.99	1.11	0.12	12.12

DECLINERS

COMPANY	OPEN (₦)	CLOSE (₦)	LOSS (₦)	% CHG
CAVERTON OFFSHORE SUPPORT GRP PLC	3.69	2.68	-1.01	-27.37
MULTIVERSE MINING & EXPLORATION PLC	11.20	9.00	-2.20	-19.64
OKOMU OIL PALM PLC.	417.70	363.00	-54.70	-13.10
SECURE ELECTRONIC TECHNOLOGY PLC	0.67	0.60	-0.07	-10.45
LEARN AFRICA PLC	3.62	3.25	-0.37	-10.22
BERGER PAINTS PLC	23.40	21.10	-2.30	-9.83
N. NIGERIA FLOUR MILL PLC	35.25	31.90	-3.35	-9.50
CADBURY NIGERIA PLC.	19.70	17.85	-1.85	-9.39

MOST TRADED BY VALUE

SYMBOL	VALUE (₦)
FIDELITYBK	5,081,522,457.90
FBNH	4,849,436,642.70
UBA	4,801,567,203.40
OANDO	3,896,342,397.55
TRANSCORP	2,977,522,325.05
ZENITHBANK	2,829,031,629.15
MECURE	2,783,117,338.85
ACCESSCORP	1,878,697,722.90

MOST TRADED BY VOLUME

SYMBOL	VOLUME
JAPAUFGOLD	646,846,539
MECURE	400,373,541
FIDELITY	315,362,004
TRANSCORP	267,241,546
UBA	188,252,759
FBNH	156,109,650
ACCESSCORP	97,321,422
ELLAHLAKES	56,186,590

NASD OTC MARKET REPORT FOR SEPTEMBER 27TH, 2024

In the 39th week just concluded, 592,137,937 shares worth ₦3,558,683,025 in 154 deals were traded against 10,602,054 shares worth ₦2,251,895,596.37 in 316 deals that exchanged hands the previous week. Also in the week, the shares of Okitipupa Oil Palm PLC were unsuspending, admitted by security and available to trade on the Exchange.

INDEX MOVEMENT

The NASD Security Index (NSI) continued to advance in the green with 0.03% rise to close at 2,228.47 in contrast to the previous week 2,227.73; building up market capitalization from ₦3.05 Trillion recorded in week 38, to N3.06 Trillion in the current week.

WEEK ADVANCERS

SECURITY	CLOSE	OPEN	CHANGE	% CHANGE
OKITIPUPA OIL PALM PLC	10.30	9.36	0.94	10.04
NIPCO PLC	80.57	73.25	7.32	9.99
INDUSTRIAL & GENERAL INSURANCE PLC	0.21	0.20	0.01	5.00
GEO FLUIDS PLC	2.75	2.66	0.09	3.38
CENTRAL SECURITIES CLEARING SYSTEM PLC	20.50	19.85	0.65	3.27
NASD PLC	15.49	15.00	0.49	3.27

WEEK DECLINERS

SECURITY	CLOSE	OPEN	CHANGE	% CHANGE
FRIESLAND CAMPIMA WAMCO PLC	47.57	48.00	-0.43	-0.90
ACORN PETROLEUM PLC	1.12	1.20	-0.08	-6.67
AFRILAND PROPERTIES PLC	14.71	17.50	-2.79	-15.94

MOST TRADED BY VALUE AND VOLUME

Once again, GEO-FLUIDS PLC emerged as the most traded stock (by Volume and Value) with 338,429,200 volume of shares worth ₦930,131,766 traded in 61 deals; while OKITIPUPA OIL PALM PLC followed with 250,265,277 volume of shares exchanging hands in 7 deals that worth ₦2,187,986,279.81.

CAVEAT: This report is provided for information purposes only. It is not a recommendation to buy, sell or otherwise deal in any security mentioned herein