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WEEKLY REPORT

NGX MARKET REPORT FOR SEPTEMBER 20TH, 2024

As a result of the public holiday declared by the Federal Government of Nigeria on Monday September 16th, to commemorate 2024 Eid el Maulud celebration; the market opened for four trading days that witnessed a turnover of 1.860 Billion shares worth N38.445 Billion traded in 40,228 deals, in contrast to a total of 2.584 Billion shares valued at N51.205 Billion that exchanged hands last week in 50,615 deals.

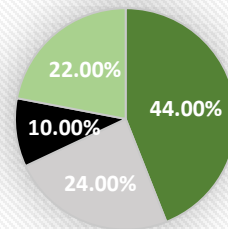
In dominance is the Financial Services Industry (measured by volume), leading the activity chart with 820.815 Million shares valued at N16.149 Billion traded in 16,627 deals; thereby contributing 44.13% and 42.01% to the total equity turnover volume and value respectively. In second place is the Oil and Gas Industry with 443.711 Million shares worth N5.055 Billion in 5,319 deals. While the Conglomerates Industry came from behind to take the third position, with a turnover of 183.729 Million shares worth N2.971 Billion in 2,510 deals.

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **0.81%** to close the week at 98,247.99 and N56.457 Trillion respectively. The NGX ASeM index closed flat, while all other indices finished higher with the exception of NGX MERI Value, NGX Consumer Goods, NGX Industrial Goods, NGX Growth and NGX Sovereign Bond which depreciated 0.34%, 0.77%, 0.13%, 10.85% and 3.59% respectively.

DISTRIBUTION OF VALUE TRADED

■ FINANCIAL SERVICES INDUSTRY ■ OIL & GAS INDUSTRY ■ CONGLOMERATES ■ OTHERS



SUMMARY OF PRICE CHANGES

During the week, forty-one (41) equities appreciated in price lower than fifty-two (52) equities in the previous week. Conversely, forty (40) equities depreciated in price higher than thirty one (31) in the previous week, while seventy (70) equities remained unchanged, higher than sixty-eight (68) recorded in the previous week.

TOP 10 PRICE GAINERS

COMPANY	OPEN (₦)	CLOSE (₦)	GAIN (₦)	% CHG
CAVERTON OFFSHORE SUPPORT GRP PLC	2.54	3.69	1.15	45.28
FIDELITY BANK PLC	10.95	13.60	2.65	24.20
FIDSON HEALTHCARE PLC	13.10	15.95	2.85	21.76
VITAFOAM NIG PLC	18.10	22.00	3.90	21.55
MEYER PLC	5.83	7.05	1.22	20.93
MCNICHOLS PLC	1.41	1.70	0.29	20.57
ACADEMY PRESS PLC.	2.63	3.17	0.54	20.53
THOMAS WYATT NIG. PLC	1.70	1.98	0.28	16.47
DAAR COMMUNICATIONS PLC	0.65	0.75	0.10	15.38
GEREGU POWER PLC	1000.00	1150.00	150.00	15.00

TOP 10 PRICE DECLINERS

COMPANY	OPEN (₦)	CLOSE (₦)	LOSS (₦)	% CHG
N NIG. FLOUR MILLS PLC.	43.50	35.25	-8.25	-18.97
MECURE INDUSTRIES PLC	9.36	7.65	-1.70	-18.18
TANTALIZERS PLC.	0.71	0.61	0.10	-14.08
R T BRISCOE PLC.	3.65	3.18	-0.47	-12.88
CHAPEL HILL DENHAM NIG INFR DEBT FUND	112.80	101.60	-11.20	-9.93
ABBAY MORTGAGE BANK PLC	2.53	2.28	-0.25	-9.88
JOHN HOLT PLC	3.08	2.78	-0.30	-9.74
SOVEREIGN TRUST INSURANCE PLC	0.64	0.58	-0.06	-9.38
FLOUR MILLS NIG. PLC.	54.50	50.45	-4.05	-7.43
OANDO PLC	89.05	82.50	-6.55	-7.36

MOST TRADED BY VALUE

SYMBOL	VALUE
FBNH	6,965,641,085.40
OANDO	3,363,883,387.00
GEREGU	2,568,041,704.10
UBA	2,201,479,200.70
ZENITHBANK	2,065,132,020.75
GTBANK	1,326,482,383.90
FIDELITYBANK	1,031,845,268.80
JAPAUFGOLD	997,993,567.92
FLOURMILL	808,245,733.90
TRANSCOHOT	612,430,175.55

MOST TRADED BY VOLUME

SYMBOL	VOLUME
JAPAUFGOLD	393,051,271
FBNH	234,939,022
UACN	100,043,660
UBA	91,460,983
FIDELITY	82,506,624
TRANSCORP	81,985,710
HONYFLOUR	56,736,673
ZENITHBANK	56,186,590
OANDO	40,689,697
UPDC PLC	40,469,465

NASD OTC MARKET REPORT FOR SEPTEMBER 13TH, 2024

In the 38th week that just ended, 10,602,054 shares worth ₦2,251,895,596.37 in 316 deals were traded on the NASD OTC, against 5,391,006 shares worth N1,303,917,514 in 256 deals that exchanged hands the previous week.

INDEX MOVEMENT

The NASD Security Index (NSI) appreciated by 3.78% to close at 2,227.73 in contrast to the previous week 2,146.56; with appreciation in market capitalization from ₦2.94 Trillion recorded in week 37 to N3.05 Trillion in the current week.

WEEK ADVANCERS

SECURITY	CLOSE	OPEN	CHANGE	% CHANGE
ACORN PETROLEUM PLC	1.20	1.09	0.11	10.09%
GEO-FLUIDS PLC	2.66	2.42	0.24	9.92%
AFRILAND PROPERTIES PLC	17.50	16.06	1.44	8.97%

WEEK DECLINERS

SECURITY	CLOSE	OPEN	CHANGE	% CHANGE
FOOD CONCEPTS PLC	1.79	1.80	-0.01	-0.56%
CENTRAL SECURITIES CLEARING SYSTEM PLC	19.85	20.00	-0.15	-0.75%
RESOURCERYPLC	0.39	0.40	-0.01	-2.50%

MOST TRADED BY VALUE AND VOLUME

GEO-FLUIDS PLC emerged as the most traded stock with 7,211,120 volume of shares worth ₦18,061,579.20 traded in four deals; while ARADEL HOLDINGS PLC led by value with ₦2,187,986,279.81, having 235,807 volumes exchanging hands in 262 deals.

NASD 2024 WEEK 38 SECURITY PERFORMANCE SUMMARY

SECURITY	SYMBOL	TRADE	VOLUME	VALUE (N)
ARADEL HOLDINGS PLC	SDARADEL	262	235,807	2,187,986,279.81
GEO-FLUIDS PLC	SDGEFLUID	4	7,211,120	18,061,579.20
FRIESLAND CAMPINA WAMCO NIG PLC	SDFCWAMCO	11	341,081	16,313,363.00
NASD PLC	SDNASDPLC	4	696,149	10,688,265.50
CENTRAL SECURITIES CLEARING SYS. PLC	SDCSCSPCL	8	480,464	9,568,118.00

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