

DAILY MARKET REPORT

TUESDAY, 4TH NOVEMBER, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

Renewed profit – taking sentiment drove the market lower, as the benchmark index shed 1,109.51 points, translating to a 0.72% contraction.

The trading day ended on a bearish note, with the Index retreating to 152,629.60, and Market Capitalization contracting to N96.970 trillion, translating to a N612 billion erosion in market worth.

INDICES	TODAY	PREVIOUS
ASI	152,629.60	153,739.11
DEALS	33,288	36,425
VOLUME	683,920,688	627,502,796
VALUE	N20,375,390,020.60	N25,000,285,827.59
EQUITY CAP	N96,970,745,707,088.20	N97,582,710,699,355.28

MARKET ACTIVITY

Trading activity was mixed, with volume up 8.99% to 683,920,688 units, but trading value down 18.50%, to N20,375,390,020.60.

TOP 5 TRADES		
Symbols	Last Closed	Volume
ASOSAVINGS	N 1.06	111950400
FCMB	N 10.50	110103492
FIDELITYBK	N 19.00	55136032
ZENITHBANK	N 61.55	38275830
FIRSTHOLDCO	N 31.50	29828649
Symbols	Last Closed	Value
STANBIC	N 112.35	3115224722.50
ZENITHBANK	N 61.55	2378339602.30
NESTLE	N 1730.00	1514158072.90
ARADEL	N 710.00	1336324967.50
FCMB	N 10.50	1134550819.80

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
EUNISELL	N 59.00	N 64.90	10.00%
SUNUASSUR	N 4.51	N 4.96	9.98%
HONYFLOUR	N 18.00	N 19.75	9.72%
LIVESTOCK	N 6.90	N 7.40	7.25%
TIP	N 12.00	N 12.50	4.17%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
SKYAVN	N 99.50	N 89.55	-10.00%
NASCON	N 110.00	N 99.00	-10.00%
OANDO	N 48.05	N 43.25	-9.99%
UPDC	N 6.15	N 5.54	-9.92%
LEARNAFRCA	N 6.49	N 5.85	-9.86%

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