

DAILY MARKET REPORT

MONDAY, 3RD NOVEMBER, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The local bourse began the week under pressure, posting a 25 basis point drop in the All - Share Index to 153,739.11 points. Consequently, market capitalization contracted by N246 billion, indicating waning investor sentiment.

Following the day's negative close, market capitalization dipped to N97.582 trillion, slightly below the N97.828 trillion recorded in the prior session.

INDICES	TODAY	PREVIOUS
ASI	153,739.11	154,123.62
DEALS	36,425	30,598
VOLUME	627,502,796	5,201,560,158
VALUE	N25,000,285,827.59	N45,155,421,769.39
EQUITY CAP	N97,582,710,699,355.28	N97,828,571,867,116.09

MARKET ACTIVITY

As consolidation persisted, volume traded dipped 87.94% to 627,502,796 units, and value traded decreased 44.64% to N25,000,285,827.59.

TOP 5 TRADES		
Symbols	Last Closed	Volume
UBA	N 40.50	136838589
ASOSAVINGS	N 1.07	108946469
ACCESSCORP	N 23.70	68159032
GTCO	N 89.50	49829032
ZENITHBANK	N 63.00	31806677
Symbols	Last Closed	Value
UBA	N 40.50	5542180310.50
GTCO	N 89.50	4549571222.25
OKOMUOIL	N 1110.00	2289875356.90
ZENITHBANK	N 63.00	2003771484.90
ARADEL	N 710.00	1889319727.80

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
UNIONDICON	N 7.05	N 7.75	9.93%
OMATEK	N 1.21	N 1.33	9.92%
NAHCO	N 105.00	N 113.00	7.62%
INTBREW	N 12.60	N 13.40	6.35%
CHAMPION	N 15.00	N 15.95	6.33%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
HONYFLOUR	N 20.00	N 18.00	-10.00%
NNFM	N 93.65	N 84.30	-9.98%
ARADEL	N 782.00	N 710.00	-9.21%
JAPAUFGOLD	N 2.39	N 2.20	-7.95%
IKEJAHOTEL	N 18.80	N 17.35	-7.71%

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