# DAILY MARKET REPORT

## FRIDAY, 31<sup>ST</sup> OCTOBER, 2025



(Trading License Holder of the Nigerian Exchange Limited)

## **EQUITIES MARKET**

#### **ALL SHARE INDEX:**

Extending its bullish trajectory, the Nigerian stock market climbed 29 basis points to a fresh high, buoyed by broad – based buying interest. Market breadth was robust, as 30 gainers emerged, with CORNERST topping the list.

The benchmark index gained 446.96 points to close at 154,123.62, driving Market Capitalization higher by N285 billion to N97.828 trillion, indicating improved investor confidence and value.

INDICES	TODAY	PREVIOUS
ASI	154,123.62	153,676.66
DEALS	30,598	28,944
VOLUME	5,201,560,158	795,863,321
VALUE	N45,155,421,769.39	N35,109,832,425.04
EQUITY CAP	N97,828,571,867,116.09	N97,543,103,265,088.14

### **MARKET ACTIVITY**

Market participation surged, with traded volume skyrocketing by 553.57% to 5,201,560,158 units, while the total value of trades advanced 28.61% to N45,155,421,769.39.

TOP 5 TRADES				
Symbols	Last Closed	Volume		
CORNERST	N 5.60	4680066894		
GTCO	N 89.50	66422132		
ACCESSCORP	N 24.45	46582229		
OANDO	N 48.05	32060747		
UNIVINSURE	N 1.20	26360879		
Symbols	Last Closed	Value		
CORNERST	N 5.60	22126587774.63		
GTCO	N 89.50	5943246123.90		
ARADEL	N 782.00	2329941150.00		
OANDO	N 48.05	1567175899.70		
MTNN	N 520.10	1417104899.10		

TOP PERFORMERS				
GAINERS	LAST CLOSE	NEW CLOSE	%CHG	
JBERGER	N 138.00	N 151.80	10.00%	
LEARNAFRCA	N 5.90	N 6.49	10.00%	
CORNERST	N 5.60	N 6.15	9.82%	
ASOSAVINGS	N 0.94	N 1.03	9.57%	
IKEJAHOTEL	N 17.35	N 18.80	8.36%	
LOSERS	LAST CLOSE	NEW CLOSE	%CHG	
MCNICHOLS	N 3.30	N 2.97	-10.00%	
ETERNA	N 40.00	N 36.00	-10.00%	
DEAPCAP	N 1.90	N 1.71	-10.00%	
SUNUASSUR	N 5.01	N 4.51	-9.98%	
LEGENDINT	N 5.84	N 5.26	-9.93%	

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