

DAILY MARKET REPORT

WEDNESDAY, 29TH OCTOBER, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The session witnessed moderate sell- side activity, which pressured the benchmark index 1,092.22 points lower to 154,260.98, a 0.70% contraction. This downturn also reduced Market Capitalization by N693 billion.

The benchmark index decline drove a 0.70% drop in Market Capitalization, which closed at N97.914 trillion compared to N98.607 trillion, signaling reduced market valuation.

INDICES	TODAY	PREVIOUS
ASI	154,260.98	155,353.20
DEALS	27,654	32,430
VOLUME	452,887,917	525,448,229
VALUE	N14,838,788,127.20	N25,395,247,355.78
EQUITY CAP	N97,914,004,987,186.81	N98,607,266,581,752.59

MARKET ACTIVITY

There was a marked slowdown in trading activity, with total volume transacted easing by 13.81% to 452,887,917 units, and total transaction value decreasing substantially by 41.57% to N14,838,788,127.20 from N25,395,247,355.78 in the preceding session.

TOP 5 TRADES		
Symbols	Last Closed	Volume
TANTALIZER	N 2.45	56728481
SOVRENINS	N 4.45	46088039
ACCESSCORP	N 23.15	38635048
GTCO	N 90.35	33967346
ZENITHBANK	N 63.70	17015666
Symbols	Last Closed	Value
GTCO	N 90.35	3080392897.40
ARADEL	N 800.00	2713203200.10
ZENITHBANK	N 63.70	1084928108.65
ACCESSCORP	N 23.15	896854265.15
MTNN	N 520.10	734731055.10

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
DEAPCAP	N 1.65	N 1.81	9.70%
ASOSAVINGS	N 0.79	N 0.86	8.86%
MCNICHOLS	N 3.00	N 3.20	6.67%
CAVERTON	N 6.03	N 6.40	6.14%
OKOMUOIL	N 1020.00	N 1080.00	5.90%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
BETAGLAS	N 486.00	N 437.10	-10.00%
JOHNHOLT	N 6.00	N 5.40	-10.00%
ETRANZACT	N 15.00	N 13.55	-9.67%
CHAMPION	N 15.90	N 14.50	-8.81%
IKEJAHOTEL	N 19.00	N 17.35	-8.68%

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