

DAILY MARKET REPORT

TUESDAY, 28TH OCTOBER, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The All – Share index declined by 142.95 points, to close at 155,353.20, representing a 0.09% basis points decrease, as moderate profit – taking weighed on overall performance.

The market recorded a marginal pullback, with the All – Share Index decline causing Market Capitalization to ease to N98.607 trillion down by N91 billion.

INDICES	TODAY	PREVIOUS
ASI	155,353.20	155,496.15
DEALS	32,430	39,972
VOLUME	525,448,229	503,003,214
VALUE	N25,395,247,355.78	N24,943,178,432.65
EQUITY CAP	N98,607,266,581,752.59	N98,698,001,578,528.06

MARKET ACTIVITY

Contrary to the general market trend, activity levels strengthened, with traded volume advancing by 4.46% to 525,448,229 units and trade value expanding by 1.81% to N25,395,247,355.78.

TOP 5 TRADES		
Symbols	Last Closed	Volume
SOVRENINS	N 4.45	42645345
FIDELITYBK	N 19.00	41965897
FIRSTHOLDCO	N 31.50	37729078
ZENITHBANK	N 63.40	28141691
STANBIC	N 110.00	27509172
Symbols	Last Closed	Value
DANGCEM	N 665.00	4539208911.10
STANBIC	N 110.00	3026385930.80
ARADEL	N 869.00	2767658922.50
ZENITHBANK	N 63.40	1800400217.50
MTNN	N 520.10	1501908027.90

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
SOVRENINS	N 4.05	N 4.45	9.88%
ASOSAVINGS	N 0.72	N 0.79	9.72%
BERGER	N 38.90	N 42.50	9.25%
WAPIC	N 2.90	N 3.10	6.90%
AIICO	N 3.75	N 3.98	6.13%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
MCNICHOLS	N 3.29	N 3.00	-8.81%
LASACO	N 2.90	N 2.65	-8.62%
LIVESTOCK	N 7.80	N 7.20	-7.69%
JOHNHOLT	N 6.50	N 6.00	-7.69%
IKEJAHOTEL	N 20.50	N 19.00	-7.32%

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