DAILY MARKET REPORT

THURSDAY, 23RD OCTOBER, 2025



(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The All - Share Index climbed 49 basis points, signalling widespread gains across equities. The concurrent growth in market capitalization underscores resilient investor confidence and deepening market participation.

The local stock market continued its advance, adding 753.65 points to the All - Share Index (ASI), which closed at 154,489.90. Correspondingly, market capitalization grew by N479 billion to N98.059 trillion, reflecting improved investor confidence.

INDICES	TODAY	PREVIOUS
ASI	154,489.90	153,736.25
DEALS	30,703	28,485
VOLUME	926,920,179	589,486,334
VALUE	N26,950,992,891.23	N24,010,017,695.78
EQUITY CAP	N98,059,315,166,189.45	N97,580,952,469,397.94

MARKET ACTIVITY

Trading momentum picked up despite uneven market sentiment, as the value of trades climbed 12.25% to N26,950,992,891.23, and volume spiked 57.24% to 2,698,375,707 units.

TOP 5 TRADES				
Symbols	Last Closed	Volume		
JAPAULGOLD	N 2.55	436045944		
FIDELITYBK	N 19.80	77297448		
WAPCO	N 150.45	46371434		
ACCESSCORP	N 24.95	32611609		
NASCON	N 113.90	17922604		
Symbols	Last Closed	Value		
WAPCO	N 150.45	6982912019.75		
SEPLAT	N 5917.20	2313239276.80		
NASCON	N 113.90	1986135765.40		
PRESCO	N 1480.00	1748082031.80		
ARADEL	N 740.00	1622676607.70		

TOP PERFORMERS				
GAINERS	LAST CLOSE	NEW CLOSE	%CHG	
PZ	N 39.00	N 42.90	10.00%	
TIP	N 13.00	N 14.30	10.00%	
ASOSAVINGS	N 0.55	N 0.60	9.09%	
CAP	N 68.00	N 74.00	8.82%	
WAPCO	N 138.50	N 150.45	8.63%	
LOSERS	LAST CLOSE	NEW CLOSE	%CHG	
JOHNHOLT	N 7.20	N 6.50	-9.72%	
MULTIVERSE	N 13.90	N 12.55	-9.71%	
STANBIC	N 118.00	N 107.20	-9.15%	
NB	N 75.95	N 70.00	-7.83%	
UPDCREIT	N 7.95	N 7.35	-7.55%	

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