DAILY MARKET REPORT

TUESDAY, 21ST OCTOBER, 2025



(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The equities market climbed to an unprecedented peak, setting a new all – time high at 151,456.91 points. This milestone, driven by strong market momentum and upbeat investor sentiment, underscores renewed confidence in the market.

The All - Share Index advanced by 101 basis points, lifting Market Capitalization to N96.134 trillion and adding approximately N963 billion to invesors' wealth.

INDICES	TODAY	PREVIOUS
ASI	151,456.91	149,940.81
DEALS	27,518	31,522
VOLUME	551,924,792	415,346,707
VALUE	N20,537,223,793.92	N27,162,233,070.23
EQUITY CAP	N96,134,189,221,914.41	N95,171,875,531,509.56

MARKET ACTIVITY

Market activity improved slightly as the volume of trades rose by 32.88% to 551,924,792 units, even as the value of transactions dipped 24.39% to N20,537,223,793.92.

TOP 5 TRADES				
Symbols	Last Closed	Volume		
FIDELITYBK	N 19.85	59116710		
VFDGROUP	N 10.80	39309370		
JAPAULGOLD	N 2.54	37742474		
ACCESSCORP	N 25.00	37364218		
GTCO	N 92.95	31363733		
Symbols	Last Closed	Value		
GTCO	N 92.95	2918276424.15		
DANGCEM	N 600.00	2078854024.40		
ARADEL	N 671.80	1641390562.50		
MTNN	N 480.00	1209451388.80		
FIDELITYBK	N 19.85	1179063838.10		

TOP PERFORMERS				
GAINERS	LAST CLOSE	NEW CLOSE	%CHG	
SCOA	N 6.59	N 7.10	7.74%	
OMATEK	N 1.47	N 1.58	7.48%	
LINKASSURE	N 2.02	N 2.02	6.93%	
CONHALLPLC	N 4.48	N 4.78	6.70%	
BUAFOODS	N 650.00	N 692.50	6.54%	
LOSERS	LAST CLOSE	NEW CLOSE	%CHG	
LIVINGTRUST	N 4.44	N 4.00	-9.91%	
CONOIL	N 202.50	N 190.70	-5.83%	
AFRIPRUD	N 14.95	N 14.10	-5.69%	
SOVRENINS	N 3.80	N 3.65	-3.95%	
NPFMCRFBK	N 3.20	N 3.08	-3.75%	

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All Correspondence to APT Securities and Funds Ltd

Tel: 234-1-2719242

E-mail: research@aptsecurities.com

website: www.aptsecurities.com



