

DAILY MARKET REPORT

FRIDAY, 17TH OCTOBER, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The Nigerian equities market posted a 0.42% weekly gain, with four sessions of advances outpacing one day of mild losses. Notwithstanding reduced market activity, performance indicators showed improvement within a mixed trading environment.

The trading day concluded with the All - Share - Index advancing 622.60 points to reach 148,977.64. This positive movement increased the Market Capitalization to N94.560 trillion, reflecting a N395 billion gain in overall market value.

INDICES	TODAY	PREVIOUS
ASI	148,977.64	148,355.04
DEALS	22,854	23,665
VOLUME	480,993,848	432,430,931
VALUE	N16,775,402,002.67	N16,909,803,232.04
EQUITY CAP	N94,560,538,621,624.09	N94,165,358,951,503.19

MARKET ACTIVITY

The day's trading reflected contrasting movements, with volume traded up **11.23%** at 480,993,848 units, even as transaction value slightly weakened by **0.79%** to N16,775,402,002.67.

TOP 5 TRADES		
Symbols	Last Closed	Volume
UBA	N 42.00	59175092
ACCESSCORP	N 25.65	50389216
FIDELITYBK	N 20.00	46989677
SOVRENINS	N 3.57	34241747
TANTALIZER	N 2.36	24555932
Symbols	Last Closed	Value
DANGCEM	N 600.00	2639888813.00
UBA	N 42.00	2486375422.90
ACCESSCORP	N 25.65	1295588112.85
MTNN	N 474.40	1163329206.30
FIDELITYBK	N 20.00	944024318.85

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
EUNISELL	N 44.00	N 48.40	10.00%
UPDC	N 6.35	N 6.98	9.92%
SOVRENINS	N 3.26	N 3.57	9.51%
UNIVINSURE	N 1.10	N 1.20	9.09%
DAARCOMM	N 1.03	N 1.12	8.74%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
LIVINGTRUST	N 5.00	N 4.50	-10.00%
INTENEGINS	N 2.98	N 2.73	-8.39%
CONHALLPLC	N 4.77	N 4.47	-6.29%
STERLINGNG	N 8.20	N 7.80	-4.88%
WAPIC	N 3.30	N 3.15	-4.55%

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