

DAILY MARKET REPORT

WEDNESDAY, 15TH OCTOBER, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

After a strong week of advances, the NGX recorded a modest pullback as the index shed 64.40 points to settle at 147,742.22, reflecting a 4 basis point dip driven by profit - taking.

The market's downturn trimmed Market Capitalization to N93.776 trillion, compared to N93.817 trillion previously, implying a N41 billion decline in investors' worth.

INDICES	TODAY	PREVIOUS
ASI	147,742.22	147,806.62
DEALS	23,017	16,693
VOLUME	389,113,908	262,453,497
VALUE	N12,482,219,088.09	N8,268,278,181.35
EQUITY CAP	N93,776,404,757,697.98	N93,817,276,203,692.59

MARKET ACTIVITY

Trading activity improved slightly in an otherwise mixed session, with transaction value jumping 50.97% to N12,482,219,088.09, and trade volume also rising 48.26% to 389,113,908 units.

TOP 5 TRADES		
Symbols	Last Closed	Volume
FIDELITYBK	N 20.15	46872330
CHAMS	N 4.10	24762001
ZENITHBANK	N 68.10	20845558
ACCESSCORP	N 25.75	19213935
FIRSTHOLDCO	N 31.25	16597768
Symbols	Last Closed	Value
ZENITHBANK	N 68.10	1420393514.80
NB	N 76.60	1274484182.70
FIDELITYBK	N 20.15	942313660.35
GTCO	N 93.40	869054133.75
STANBIC	N 116.85	723523947.65

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
SFSREIT	N 381.10	N 418.75	9.88%
ROYALEX	N 2.17	N 2.33	7.37%
INTENEGINS	N 2.81	N 2.98	6.05%
JBERGER	N 127.00	N 134.00	5.51%
OMATEK	N 1.43	N 1.50	4.90%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
TRIPPLEG	N 5.45	N 4.91	-9.91%
IMG	N 35.95	N 32.40	-9.87%
UACN	N 72.70	N 68.00	-6.46%
ELLAHLAKES	N 13.95	N 13.30	-4.66%
JAPAUFGOLD	N 2.66	N 2.54	-4.51%

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