# DAILY MARKET REPORT

## MONDAY, 13<sup>TH</sup> OCTOBER, 2025



(Trading License Holder of the Nigerian Exchange Limited)

## **EQUITIES MARKET**

#### **ALL SHARE INDEX:**

The local bourse commenced the week's trading session on a strong note, with the NGX ASI gaining 729.18 points (0.50%) to close at 147,717.22. This upward movement translated into a N465 billion rise in Market Capitalization, underscoring renewed investor confidence.

The Market's total value advanced to N93.760 trillion, reflecting a gain from N93.295 trillion recorded previously.

INDICES	TODAY	PREVIOUS	
ASI	147,717.22	146,988.04	
DEALS	31,563	21,842	
VOLUME	624,608,825	386,569,991	
VALUE	N13,472,366,476.48	N11,263,087,618.85	
EQUITY CAP	N93,760,552,885,650.41	N93,295,885,671,695.23	

### **MARKET ACTIVITY**

The market recorded a marked uptick in activity, with traded volume increasing by 61.58% to 624,608,825 units, alongside a 19.62% rise in traded value to N13,472,366,476.48.

TOP 5 TRADES				
Symbols	Last Closed	Volume		
CONHALLPLC	N 4.50	210461558		
FIDELITYBK	N 20.05	47465203		
CHAMS	N 4.18	43961090		
UNIVINSURE	N 1.11	29903421		
SOVRENINS	N 3.53	23259918		
Symbols	Last Closed	Value		
MTNN	N 471.00	2618050952.30		
ZENITHBANK	N 68.00	1439621754.90		
GTCO	N 94.00	1039861264.05		
FIDELITYBK	N 20.05	951815017.60		
CONHALLPLC	N 4.50	909648075.07		

TOP PERFORMERS				
GAINERS	LAST CLOSE	NEW CLOSE	%CHG	
UNIONDICON	N 8.00	N 8.00	10.00%	
SOVRENINS	N 3.21	N 3.53	9.97%	
REGALINS	N 1.24	N 1.36	9.68%	
TRANSPOWER	N 314.00	N 342.00	8.92%	
CONHALLPLC	N 4.20	N 4.50	7.14%	
LOSERS	LAST CLOSE	NEW CLOSE	%CHG	
TRIPPLEG	N 6.05	N 5.45	-9.92%	
DEAPCAP	N 1.80	N 1.80	-5.56%	
WEMABANK	N 19.95	N 19.05	4.51%	
LIVINGTRUST	N 5.20	N 5.00	-3.85%	
UNIVINSURE	N 1.14	N 1.11	-3.60%	

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