

DAILY MARKET REPORT

FRIDAY, 10TH OCTOBER, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The market closed the week on a positive note, rising 54 basis points as the All – Share – Index extended its upward momentum. The broader market breadth and sustained gains reflected strengthening investor confidence and a prevailing bullish sentiment.

The market sustained its bullish momentum as the All – Share – Index (ASI) advanced by 784.64 points to close at 146,988.04, up from 146,203.40 in the previous session. In tandem, market capitalization appreciated by N497 billion to finish at N93.295 trillion.

INDICES	TODAY	PREVIOUS
ASI	146,988.04	146,203.40
DEALS	21,842	24,691
VOLUME	386,569,991	346,989,082
VALUE	N11,263,087,618.85	N27,425,853,444.48
EQUITY CAP	N93,295,885,671,695.23	N92,798,458,844,646.13

MARKET ACTIVITY

Trading activity reflected a mixed pattern, as the total volume of shares exchanged rose by 11.41% to 386,569,991 units, while the value of transactions fell sharply by 58.93% to N11,263,087,618.85, indicating a more restrained trading tone.

TOP 5 TRADES		
Symbols	Last Closed	Volume
FIDELITYBK	N 20.30	47341591
CHAMS	N 4.30	38451280
JAPAUFGOLD	N 2.62	21843260
ZENITHBANK	N 68.50	18220135
FCMB	N 10.90	18143397
Symbols	Last Closed	Value
SEPLAT	N 5917.20	1285961580.60
ZENITHBANK	N 68.50	1259311601.35
DANGCEM	N 575.00	1145817870.30
FIDELITYBK	N 20.30	959318784.30
ARADEL	N 628.00	895323235.50

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
DANGCEM	N 540.00	N 575.00	6.48%
NEM	N 27.70	N 29.15	5.23%
JAIZBANK	N 4.30	N 4.50	4.65%
FTNCOCOA	N 5.60	N 5.80	3.57%
CWG	N 17.35	N 17.95	3.46%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
UHOMEIT	N 57.60	N 51.85	-9.98%
MEYER	N 16.75	N 15.10	-9.85%
STERLINGNG	N 8.35	N 7.55	-9.58%
CORNERST	N 6.67	N 6.21	-6.90%
ETRAZACT	N 16.00	N 15.00	-6.25%

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