

DAILY MARKET REPORT

WEDNESDAY, 8TH OCTOBER, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

Persistent buying interest sustained the market's upward momentum, with a 50 basis points increase reinforcing the ongoing bullish tone.

Strong buying momentum lifted the market further, with the All - Share - Index (ASI) climbing 723.83 points to 145,719.09 and market capitalization advancing by N459 billion to N92.490 trillion.

INDICES	TODAY	PREVIOUS
ASI	145,719.09	144,995.26
DEALS	25,597	30,681
VOLUME	525,725,829	507,407,597
VALUE	N13,612,625,871.78	N24,287,616,754.73
EQUITY CAP	N92,490,481,208,623.16	N92,031,052,830,584.00

MARKET ACTIVITY

Market activity was mixed, with volume ticking up **3.61%** to 525,725,829 units, even as the total value of trades dropped **43.95%** to N13,612,625,871.78, underscoring a more cautious trading pattern.

TOP 5 TRADES		
Symbols	Last Closed	Volume
CONHALLPLC	N 4.26	83544886
FIRSTHOLDCO	N 31.00	36538494
JAIZBANK	N 4.30	28728222
CHAMS	N 4.33	24464867
ELLAHLAKES	N 13.90	21367048
Symbols	Last Closed	Value
GTCO	N 94.00	1795957853.70
WAPCO	N 128.75	1390119002.85
ARADEL	N 629.80	1305879484.10
ZENITHBANK	N 69.00	1280609632.70
FIRSTHOLDCO	N 31.00	1132924975.60

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
FTNCOCOA	N 5.51	N 6.00	8.89%
LIVESTOCK	N 7.40	N 7.95	7.43%
ETERNA	N 38.80	N 41.50	6.96%
PRESTIGE	N 1.62	N 1.70	4.94%
FIDELITYBK	N 20.05	N 21.00	4.74%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
IMG	N 36.60	N 32.95	-9.97%
LIVINGTRUST	N 5.94	N 5.35	-9.93%
SUNUASSUR	N 5.80	N 5.25	-9.48%
JAIZBANK	N 4.65	N 4.30	-7.53%
CHAMS	N 4.62	N 4.33	-6.28%

Disclaimer: This report by APT Securities and Funds is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guarantee the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore, for any loss arising from the use of this information.

All Correspondence to APT Securities and Funds Ltd

Tel: 234-1-2719242

E-mail: research@aptsecurities.com

website: www.aptsecurities.com



@aptsecurities



Facebook.com/aptsecurities