# DAILY MARKET REPORT

## TUESDAY, 7<sup>TH</sup> OCTOBER, 2025



(Trading License Holder of the Nigerian Exchange Limited)

### **EQUITIES MARKET**

#### **ALL SHARE INDEX:**

The market held firm, with the All - Share Index advancing 12 basis points amid resilient investor sentiment.

The Nigerian equities market closed higher, with the All – Share – Index (ASI) up 172.49 points at 144,995.26, as market capitalization rose N110 billion to N92.031 trillion.

INDICES	TODAY	PREVIOUS
ASI	144,995.26	144,822.77
DEALS	30,681	35,490
VOLUME	507,407,597	519,921,460
VALUE	N24,287,616,754.73	N14,546,573,587.33
EQUITY CAP	N92,031,052,830,584.00	N91,921,591,473,704.75

### **MARKET ACTIVITY**

Turnover reflected a mixed performance: traded volume dropped 2.41% to 507,407,597 units, while trade value surged 66.96% to N24,287,616,754.73.

TOP 5 TRADES				
Symbols	Last Closed	Volume		
ACCESSCORP	N 26.00	45861491		
ELLAHLAKES	N 14.70	39488359		
CHAMS	N 4.62	30820530		
SOVRENINS	N 3.09	27789686		
ARADEL	N 620.00	22576205		
Symbols	Last Closed	Value		
ARADEL	N 620.00	13158857504.40		
DANGCEM	N 530.00	1573668435.40		
ACCESSCORP	N 26.00	1197800925.10		
WAPCO	N 129.00	644659739.75		
ELLAHLAKES	N 14.70	594310061.56		

TOP PERFORMERS				
GAINERS	LAST CLOSE	NEW CLOSE	%CHG	
CORNERST	N 6.05	N 6.65	9.92%	
CONHALLPLC	N 3.99	N 4.37	9.52%	
CHAMS	N 4.23	N 4.62	9.22%	
VFDGROUP	N 10.90	N 11.90	9.17%	
INTENEGINS	N 2.72	N 2.96	8.82%	
LOSERS	LAST CLOSE	NEW CLOSE	%CHG	
LIVINGTRUST	N 6.60	N 5.94	-10.00%	
AUSTINLAZ	N 3.49	N 3.15	-9.74%	
JULI	N 9.90	N 8.95	-9.60%	
LIVESTOCK	N 8.00	N 7.40	-7.50%	
TANTALIZER	N 2.48	N 2.32	-6.45%	

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