DAILY MARKET REPORT

MONDAY, 6TH OCTOBER, 2025



(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The local bourse maintained its bullish trajectory, opening the week stronger with the All – Share Index gaining 86 basis points to settle at 144,822.77 points amid an upbeat investor mood.

Trading activities opened the week on an upbeat note, as the All – Share – Index (ASI) climbed 1,238.73 points from its previous close of 143,584.04. This uplift translated into a N786 billion increase in market capitalization, which closed at N91.921 trillion.

INDICES	TODAY	PREVIOUS
ASI	144,822.77	143,584.04
DEALS	35,490	27,065
VOLUME	519,921,460	544,742,931
VALUE	N14,546,573,587.33	N19,627,102,508.35
EQUITY CAP	N91,921,591,473,704.75	N91,135,340,273,379.16

MARKET ACTIVITY

Turnover moderated during the session, following a 4.56% reduction in traded volume to 519,921,460 units and a 25.89% slide in transaction value to N14,546,573,587.33.

TOP 5 TRADES				
Symbols	Last Closed	Volume		
ELLAHLAKES	N 14.81	80067193		
CHAMS	N 4.23	30212717		
STERLINGNG	N 8.40	24743131		
CUSTODIAN	N 41.50	21826364		
GTCO	N 99.00	20056563		
Symbols	Last Closed	Value		
GTCO	N 99.00	1968052674.65		
SEPLAT	N 5917.20	1645145616.70		
ARADEL	N 630.00	1206663576.70		
ELLAHLAKES	N 14.81	1184515445.51		
ZENITHBANK	N 69.00	1117488354.40		

TOP PERFORMERS				
GAINERS	LAST CLOSE	NEW CLOSE	%CHG	
MANSARD	N 14.40	N 15.84	10.00%	
SEPLAT	N 5379.30	N 5917.20	10.00%	
SFSREIT	N 346.55	N 381.10	9.97%	
ELLAHLAKES	N 13.47	N 14.81	9.95%	
CHAMS	N 3.85	N 4.23	9.87%	
LOSERS	LAST CLOSE	NEW CLOSE	%CHG	
INTENEGINS	N 2.97	N 2.72	-8.42%	
MCNICHOLS	N 3.49	N 3.20	-8.31%	
THOMASWY	N 3.24	N 2.99	-7.72%	
BERGER	N 39.70	N 37.00	-6.80%	
ABCTRANS	N 4.30	N 4.05	-5.81%	

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