DAILY MARKET REPORT

FRIDAY, 2ND OCTOBER, 2025



(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The market sustained its positive run, with the ASI climbing to 143,584.04 points on the back of robust investor optimism, marking a 42 basis – point uptick.

The NGX wrapped up the week stronger, as the All – Share – Index (ASI) climbed 604.58 points from 142,979.46, driving market capitalization to N91.135 trillion after a N384 billion gain.

INDICES	TODAY	PREVIOUS
ASI	143,584.04	142,979.46
DEALS	27,065	32,682
VOLUME	544,742,931	6,233,448,203
VALUE	N19,627,102,508.35	N54,451,806,945.71
EQUITY CAP	N91,135,340,273,379.16	N90,751,620,129,107.02

MARKET ACTIVITY

Turnover dropped considerably as volume slumped 91.26% to 544,742,931 units, alongside a 63.96% decline in transaction value to N19,627,102,508.35.

TOP 5 TRADES				
Symbols	Last Closed	Volume		
UBA	N 43.00	80102898		
ACCESSCORP	N 26.50	71739575		
GTCO	N 95.85	35142208		
ZENITHBANK	N 69.40	29871161		
ELLAHLAKES	N 13.47	25949312		
Symbols	Last Closed	Value		
UBA	N 43.00	3444250954.40		
GTCO	N 95.85	3345351448.65		
ARADEL	N 650.10	2395126071.70		
ZENITHBANK	N 69.40	2070046016.30		
ACCESSCORP	N 26.50	1866585814.65		

TOP PERFORMERS				
GAINERS	LAST CLOSE	NEW CLOSE	%CHG	
UACN	N 67.00	N 73.7	10.00%	
ENAMELWA	N 38.60	N 42.45	9.97%	
ELLAHLAKES	N 12.25	N 13.47	9.96%	
PZ	N 37.95	N 41.70	9.88%	
NEIMETH	N 6.15	N 6.75	9.76%	
LOSERS	LAST CLOSE	NEW CLOSE	%CHG	
JBERGER	N 136.50	N 122.90	-9.96%	
THOMASWY	N 3.58	N 3.24	-9.50%	
JOHNHOLT	N 7.95	N 7.20	-9.43%	
DAARCOMM	N 1.10	N 1.03	-6.36%	
UPDC	N 6.89	N 6.49	-5.81%	

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