

DAILY MARKET REPORT

MONDAY, 29TH SEPTEMBER, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

Starting the week on a positive trajectory, the All – Share – Index edged up by 17 basis points, buoyed by broader market gains that pointed to rising investor optimism.

Momentum remained positive as the All – Share – Index (ASI) advanced to 142,377.56 after adding 244.54 points, while market capitalization grew by N155 billion to end at N90.115 trillion.

INDICES	TODAY	PREVIOUS
ASI	142,377.56	142,133.02
DEALS	28,114	22,350
VOLUME	383,945,121	518,661,337
VALUE	N11,617,846,063.91	N18,050,617,726.30
EQUITY CAP	N90,115,031,673,100.84	N89,960,273,639,306.55

MARKET ACTIVITY

The market posted weaker activity levels, with volume easing **25.97%** to 383,945,121 units, and value shrinking **35.64%** to N11,617,846,063.91.

TOP 5 TRADES		
Symbols	Last Closed	Volume
FIRSTHOLDCO	N 31.00	47493710
ELLAHLAKES	N 11.60	24461649
VERITASKAP	N 2.03	21872079
ZENITHBANK	N 69.60	18746312
CHAMS	N 3.60	16164208
Symbols	Last Closed	Value
FIRSTHOLDCO	N 31.00	1471982975.55
ARADEL	N 560.00	1362182308.60
ZENITHBANK	N 69.60	1307326660.45
MTNN	N 423.00	1193659821.50
GEREGU	N 1141.50	721878979.80

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
THOMASWY	N 3.30	N 3.63	10.00%
SFSREIT	N 315.05	N 346.55	10.00%
LIVINGTRUST	N 5.15	N 5.66	9.90%
ETERNA	N 27.90	N 30.65	9.86%
CAVERTON	N 6.25	N 6.83	9.28%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
MANSARD	N 16.00	N 14.40	-10.00%
UPL	N 5.99	N 5.40	-9.85%
LEARNAFRCA	N 7.20	N 6.50	-9.72%
JBERGER	N 149.50	N 136.50	-8.70%
CORNERST	N 6.33	N 5.86	-7.42%

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