

# DAILY MARKET REPORT

THURSDAY, 25<sup>TH</sup> SEPTEMBER, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

With a 31 basis points uptick, the Nigerian stock market reflected enduring resilience in both the All – Share – Index and broader equities, highlighting investors' positive disposition.

Reflecting the continued uptrend, the All – Share – Index (ASI) rose by 432.94 points to 141,149.04, while market capitalization strengthened by N279 billion to N89.342 trillion.

INDICES	TODAY	PREVIOUS
ASI	141,149.04	140,716.10
DEALS	20,399	21,684
VOLUME	5,475,120,139	442,557,718
VALUE	N419,730,469,430.76	N16,970,890,483.08
EQUITY CAP	N89,342,827,557,333.34	N89,063,455,909,647.45

### MARKET ACTIVITY

Robust momentum characterized the session, as volume traded soared 1,137.15% to 5,475,120,139 units, while value traded multiplied 2,373.24% to N419,730,469,430.76, up sharply from N16,970,890,483.08.

TOP 5 TRADES		
Symbols	Last Closed	Volume
UNITYBNK	N 1.51	4001377211
ARADEL	N 560.00	693251200
CONHALLPLC	N 3.80	333206300
STERLINGNG	N 7.30	104906067
ZENITHBANK	N 69.45	45527302
Symbols	Last Closed	Value
ARADEL	N 560.00	388204689566.60
UNITYBNK	N 1.51	12724350980.94
MTNN	N 415.00	5011637192.20
ZENITHBANK	N 69.45	3143648535.40
PRESCO	N 1479.90	2444474313.90

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
MECURE	N 23.75	N 26.10	9.89%
OANDO	N 44.75	N 49.00	9.50%
MCNICHOLS	N 3.33	N 3.64	9.31%
CHAMS	N 3.14	N 3.43	9.24%
LEGENDINT	N 4.90	N 5.35	9.18%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
ETERNA	N 31.00	N 27.90	-10.00%
SOVRENINS	N 3.10	N 2.95	-4.84%
TIP	N 12.50	N 12.02	-3.84%
CAVERTON	N 6.65	N 6.40	-3.76%
FIDSON	N 43.00	N 41.40	-3.72%

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