

DAILY MARKET REPORT

TUESDAY, 23RD SEPTEMBER, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The equities market slipped into the red, losing 0.40% as the index retreated by 568.62 points to close at 140,929.60, a move aligned with a normal adjustment trend.

As the index declined, Market Capitalization shrank to N89.198 trillion from N89.524 trillion, underscoring a N326 billion drop in investors' wealth.

INDICES	TODAY	PREVIOUS
ASI	140,929.60	141,498.22
DEALS	23,657	28,621
VOLUME	759,077,368	488,562,331
VALUE	N25,727,736,424.27	N13,719,566,345.10
EQUITY CAP	N89,198,590,399,272.73	N89,524,780,133,199.84

MARKET ACTIVITY

Investor participation strengthened as volume rose 55.37% to 759,077,368 units, and transaction value increased sharply by 87.53% to N25,727,736,424.27.

TOP 5 TRADES		
Symbols	Last Closed	Volume
CONHALLPLC	N 3.81	169631846
ZENITHBANK	N 67.90	104431797
FIRSTHOLDCO	N 30.70	100993948
FIDELITYBK	N 20.75	52539527
GTCO	N 90.00	45014121
Symbols	Last Closed	Value
ZENITHBANK	N 67.90	6912688065.95
GTCO	N 90.00	4117621876.50
FIRSTHOLDCO	N 30.70	3151612597.70
MTNN	N 435.00	1606624393.50
PRESCO	N 1480.00	1238896208.60

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
THOMASWY	N 2.55	N 2.80	9.80%
CHELLARAM	N 14.60	N 16.00	9.59%
RTBRISCOE	N 3.58	N 3.92	9.50%
CUSTODIAN	N 44.15	N 48.30	9.40%
NGXGROUP	N 55.10	N 58.95	6.99%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
DANGSUGAR	N 60.00	N 54.00	-10.00%
WEMABANK	N 20.55	N 18.85	-8.27%
NSLTECH	N 0.80	N 0.75	-6.25%
ACCESSCORP	N 26.10	N 24.80	-4.98%
ARADEL	N 588.00	N 560.00	-4.76%

Disclaimer: This report by APT Securities and Funds is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guarantee the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore, for any loss arising from the use of this information.

All Correspondence to APT Securities and Funds Ltd

Tel: 234-1-2719242

E-mail: research@aptsecurities.com

website: www.aptsecurities.com



@aptsecurities



Facebook.com/aptsecurities