DAILY MARKET REPORT

MONDAY, 22ND SEPTEMBER, 2025



(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The market activity started on a downward path, as the NGX All – Share Index shed 24 basis point to end at 141,498.22 points, causing Market Capitalization to fall by N220 billion and investor wealth to shrink.

This downturn dragged Market Capitalization to N89.524 trillion, a reduction from its prior level of N89.744 trillion.

INDICES	TODAY	PREVIOUS
ASI	141,845.34	141,845.34
DEALS	24,309	24,309
VOLUME	435,235,693	435,235,693
VALUE	N15,129,078,991.10	N15,129,078,991.10
EQUITY CAP	N89,744,414,652,377.72	N89,744,414,652,377.72

MARKET ACTIVITY

While trading volume increased by 12.25%, the overall worth of trades contracted by 9.32% to N13,719,566,345.10, indicating restrained investor participation.

TOP 5 TRADES				
Symbols	Last Closed	Volume		
UNIVINSURE	N 1.19	79558019		
ZENITHBANK	N 65.70	58602490		
NB	N 70.15	32534268		
UBA	N 43.00	31981450		
NSLTECH	N 0.80	22195878		
Symbols	Last Closed	Value		
ZENITHBANK	N 65.70	3861270214.70		
NB	N 70.15	2408604788.30		
GTCO	N 93.00	1746265588.45		
UBA	N 43.00	1385564349.50		
MTNN	N 435.00	277606292.10		

TOP PERFORM	MERS		
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
ROYALEX	N 2.04	N 2.24	9.80%
NSLTECH	N 0.75	N 0.80	6.67%
CHAMS	N 3.10	N 3.29	6.13%
PRESTIGE	N 1.74	N 1.84	5.75%
DAARCOMM	N 1.06	N 1.12	5.66%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
MCNICHOLS	N 3.70	N 3.33	-10.00%
IKEJAHOTEL	N 22.95	N 20.70	-9.80%
FTNCOCOA	N 6.00	N 5.50	-8.33%
NB	N 75.95	N 70.15	-7.64%
HONYFLOUR	N 22.10	N 20.60	-6.79%

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