

# DAILY MARKET REPORT

THURSDAY, 18<sup>TH</sup> SEPTEMBER, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

A 226.84 point gain in the NGX All – Share Index underscored the session's upbeat trading sentiment.

Closing the session, the All – Share – Index closed at 142,263.07, while Market capitalization appreciated by N143 billion, ending at N90.008 trillion from N89.865 trillion.

INDICES	TODAY	PREVIOUS
ASI	142,263.07	142,036.23
DEALS	22,779	23,281
VOLUME	325,112,186	1,004,634,033
VALUE	N8,417,721,304.28	N24,655,468,498.81
EQUITY CAP	N90,008,721,049,687.95	N89,865,211,333,727.06

### MARKET ACTIVITY

The session reflected softer activity as volume traded fell 67.64% to 325,112,186 units, compared to 1,004,634,033 units previously, while value traded contracted 65.86% to N8,417,721,304.28.

TOP 5 TRADES		
Symbols	Last Closed	Volume
ACCESSCORP	N 27.00	37243559
ZENITHBANK	N 66.00	24269881
FIDELITYBK	N 20.75	20511693
NSLTECH	N 0.82	19799348
VERITASKAP	N 2.22	14906988
Symbols	Last Closed	Value
ZENITHBANK	N 66.00	1604310806.65
ARADEL	N 588.00	1103793259.50
ACCESSCORP	N 27.00	1008296415.10
UBA	N 47.00	528423630.10
FIDELITYBK	N 20.75	426008221.05

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
GUINNESS	N 160.00	N 176.00	10.00%
EUNISELL	N 27.80	N 30.55	9.89%
REGALINS	N 1.63	N 1.79	9.82%
THOMASWY	N 2.45	N 2.69	9.80%
MCNICHOLS	N 3.55	N 3.89	9.58%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
CONHALLPLC	N 4.35	N 4.02	-7.59%
TIP	N 12.97	N 12.00	-7.48%
SOVRENINS	N 3.06	N 2.87	-6.21%
OMATEK	N 1.16	N 1.10	-5.17%
WAPIC	N 3.34	N 3.20	-4.19%

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