## DAILY MARKET REPORT WEDNESDAY, 17<sup>TH</sup> SEPTEMBER, 2025



(Trading License Holder of the Nigerian Exchange Limited)

## **EQUITIES MARKET**

## **ALL SHARE INDEX:**

The market staged a swift recovery as the index climbed 35 basis points, reversing the previous session's slight dip and reflecting investors' resilience.

The NGX All – Share – Index advanced by 489.43 points, closing at 142,036.23, while Market Capitalization grew by N310 billion to settle at N89.865 trillion, indicating a boost in investors' wealth.

INDICES	TODAY	PREVIOUS
ASI	142,036.23	141,546.80
DEALS	23,281	25,386
VOLUME	1,004,634,033	414,980,470
VALUE	N24,655,468,498.81	N12,944,937,885.55
EQUITY CAP	N89,865,211,333,727.06	N89,555,553,245,242.06

## **MARKET ACTIVITY**

Trading activity strengthened notably, as the volume of shares exchanged surged 142.09% to 1,004,634,033 units, while market value advanced 90.46% to N24,655,468,498.81.

TOP 5 TRADES				
Symbols	Last Closed	Volume		
ABBEYBDS	N 6.80	401065110		
FIDELITYBK	N 20.70	254810408		
UBA	N 47.00	23221092		
FIRSTHOLDCO	N 32.35	22529116		
ACCESSCORP	N 27.10	17476486		
Symbols	Last Closed	Value		
ARADEL	N 583.00	6882982430.80		
FIDELITYBK	N 20.70	5274233927.65		
ABBEYBDS	N 6.80	2727301915.65		
DANGCEM	N 516.20	1556889410.60		
UBA	N 47.00	1094600217.95		

TOP PERFORMERS				
GAINERS	LAST CLOSE	NEW CLOSE	%CHG	
CHELLARAM	N 13.30	N 14.60	9.77%	
AUSTINLAZ	N 2.69	N 2.95	9.67%	
TIP	N 12.00	N 12.97	8.08%	
SOVRENINS	N 2.85	N 3.06	7.37%	
ARADEL	N 545.00	N 583.00	6.97%	
LOSERS	LAST CLOSE	NEW CLOSE	%CHG	
GUINEAINS	N 1.65	N 1.49	-9.70%	
CORNERST	N 7.14	N 6.52	-8.68%	
LEGENDINT	N 5.50	N 5.10	-7.27%	
DEAPCAP	N 1.70	N 1.58	-7.06%	
THOMASWY	N 2.62	N 2.45	-6.49%	

Disclaimer: This report by APT Securities and Funds is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guarantee the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore, for any loss arising from the use of this information.

All Correspondence to APT Securities and Funds Ltd

Tel: 234-1-2719242

E-mail: research@aptsecurities.com

website: www.aptsecurities.com



