

DAILY MARKET REPORT

FRIDAY, 12TH SEPTEMBER, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The equities market retreated as the index dipped 120.15 points to 140,545.69, down 0.09%. This downward trend led to an N81 billion contraction in Market Capitalization, eroding investor wealth and rounding off the week in losses.

Consequent upon the dip in the benchmark index, Market Capitalization eased to N88.922 trillion from N89.003 trillion, indicating a decline in investor returns.

INDICES	TODAY	PREVIOUS
ASI	140,545.69	140,365.36
DEALS	23,729	24,837
VOLUME	434,728,040	767,726,429
VALUE	N16,166,629,288.61	N40,642,134,444.61
EQUITY CAP	N88,922,160,142,538.95	N88,813,466,976,422.67

MARKET ACTIVITY

Mixed sentiment defined the session, yet trading picked up, with transaction value rising 30.29% to N16,166,629,288.61 and volumes advancing 14.95% to 434,728,040 units.

TOP 5 TRADES		
Symbols	Last Closed	Volume
NSLTECH	N 0.86	71438152
ACCESSCORP	N 26.80	40955473
STERLINGNG	N 7.90	37146718
REGALINS	N 1.66	20149473
CHAMS	N 3.25	19378610
Symbols	Last Closed	Value
ARADEL	N 545.00	8786333936.80
ACCESSCORP	N 26.80	1095879494.30
ZENITHBANK	N 68.00	1077609900.40
DANGCEM	N 511.20	535633092.80
FIDELITYBK	N 21.05	398923047.10

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
REGALINS	N 1.51	N 1.66	9.93%
ETRANZACT	N 13.60	N 14.95	9.93%
CHELLARAM	N 12.10	N 13.30	9.92%
IMG	N 33.30	N 36.60	9.91%
JOHNHOLT	N 6.80	N 7.45	9.56%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
PRESTIGE	N 1.90	N 1.89	-9.52%
MBENEFIT	N 4.23	N 3.90	-7.80%
LASACO	N 3.18	N 2.99	-5.97%
DAARCOMM	N 1.11	N 1.06	-4.50%
FCMB	N 10.81	N 10.80	-3.70%

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All Correspondence to APT Securities and Funds Ltd

Tel: 234-1-2719242

E-mail: research@aptsecurities.com

website: www.aptsecurities.com



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