DAILY MARKET REPORT

TUESDAY, 9TH SEPTEMBER, 2025



(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

An upward trend in the All – Share Index reflects general price appreciation across equities, with the growth in Market Capitalization underscoring renewed investor optimism and a deeper market value.

Upward momentum persisted, with the All – Share – Index climbing 0.29% to settle at 139,796.11, while Market Capitalization advanced in tandem to N88.453 trillion.

INDICES	TODAY	PREVIOUS
ASI	139,796.11	139,394.75
DEALS	25,334	36,036
VOLUME	659,170,368	947,871,402
VALUE	N12,509,557,753.11	N17,971,673,571.70
EQUITY CAP	N88,453,285,544,765.20	N88,199,335,318,026.16

MARKET ACTIVITY

In contrast to the index gains, market turnover weakened, with transaction volume shrinking 30.46% to 659,170,368 units, and value traded dipping 30.39% to N12,509,557,753.11.

TOP 5 TRADES				
Symbols	Last Closed	Volume		
FCMB	N 10.50	202488429		
UNIVINSURE	N 1.25	63140207		
FIRSTHOLDCO	N 30.50	44226523		
REGALINS	N 1.43	30981704		
ACCESSCORP	N 25.90	26124843		
Symbols	Last Closed	Value		
FCMB	N 10.75	2097364760.10		
GTCO	N 92.50	1503146773.55		
FIRSTHOLDCO	N 30.50	1338648390.65		
MTNN	N 435.00	800110131.70		
ACCESSCORP	N 25.90	676419389.60		

TOP PERFORM	MERS		
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
REGALINS	N 1.30	N 1.43	10.00%
MECURE	N 19.65	N 21.60	9.92%
ETRANZACT	N 11.30	N 12.40	9.73%
DAARCOMM	N 0.94	N 1.03	9.57%
DEAPCAP	N 1.68	N 1.84	9.52%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
UNILEVER	N 70.00	N 63.15	-9.79%
FTNCOCOA	N 5.96	N 5.40	-9.40%
ELLAHLAKES	N 14.27	N 13.02	-8.76%
LINKASSURE	N 2.19	N 2.04	-6.85%
BERGER	N 37.90	N 35.50	-6.33%

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