

# DAILY MARKET REPORT

MONDAY, 8<sup>TH</sup> SEPTEMBER, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

The Nigerian bourse opened the week upbeat, as the NGX ASI advanced 30 basis points to settle at 139,394.75, lifting Market Capitalization by N263 billion and boosting investors' wealth.

At the close of trading, Market Capitalization advanced to N88.199 trillion, up from N87.936 trillion.

INDICES	TODAY	PREVIOUS
ASI	139,394.75	138,980.01
DEALS	36,036	24,612
VOLUME	947,871,402	1,818,992,199
VALUE	N17,971,673,571.70	N15,983,865,231.56
EQUITY CAP	N88,199,335,318,026.16	N87,936,918,018,686.66

### MARKET ACTIVITY

In a mixed trend, the volume traded decreased marginally by **47.89%** to 947,871,402 units from 1,818,992,199 units, while the value traded gained **12.44%** to close at N17,971,673,571.70, up from N15,983,865,231.56 the previous session.

TOP 5 TRADES		
Symbols	Last Closed	Volume
FCMB	N 10.50	460948883
UNIVINSURE	N 1.29	42221195
ROYALEX	N 2.06	35224266
ZENITHBANK	N 65.75	26733629
FIRSTHOLDCO	N 30.50	25906483
Symbols	Last Closed	Value
FCMB	N 10.50	4735742694.25
ZENITHBANK	N 65.75	1731968828.05
GTCO	N 92.00	1600611310.15
DANGSUGAR	N 60.00	1413277817.90
NESTLE	N 1870.00	930131720.90

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
PZ	N 32.00	N 35.20	10.00%
UPL	N 5.00	N 5.50	10.00%
ELLAHLAKES	N 12.98	N 14.27	9.94%
LEGENDINT	N 4.95	N 5.44	9.90%
NCR	N 12.70	N 13.95	9.84%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
ENAMELWA	N 39.00	N 35.10	-10.00%
IMG	N 37.00	N 33.30	-10.00%
UNIONDICON	N 12.00	N 10.80	-10.00%
THOMASWY	N 3.00	N 2.70	-10.00%
ACADEMY	N 9.55	N 8.60	-9.95%

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