

DAILY MARKET REPORT

THURSDAY, 4TH SEPTEMBER, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The session closed upbeat, with the NGX All-Share Index (ASI) advancing by 822.85 points to 138,980.01, translating to a 0.60% increase, while Market Capitalization closed higher at N520 billion.

At market close, the Market Capitalization level rose to N87.936 trillion, reflecting growth from N87.416 trillion.

INDICES	TODAY	PREVIOUS
ASI	138,980.01	138,157.16
DEALS	24,612	28,193
VOLUME	1,818,992,199	482,760,713
VALUE	N15,983,865,231.56	N19,672,817,549.37
EQUITY CAP	N87,936,918,018,686.66	N87,416,288,290,590.22

MARKET ACTIVITY

A mixed close was observed, as volume traded more than tripled by 276.79% to 1,818,992,199 units, but market value slid by 18.75% to N15,983,865,231.56.

TOP 5 TRADES

Symbols	Last Closed	Volume
SOVRENINS	N 2.97	1416633778
NB	N 68.50	41203061
FIDELITYBK	N 21.00	30556060
ZENITHBANK	N 64.90	26351035
UNIVINSURE	N 1.20	24154245
Symbols	Last Closed	Value
SOVRENINS	N 2.97	4214278367.87
NB	N 68.50	2821560159.40
ZENITHBANK	N 64.90	1704144643.55
MTNN	N 435.00	864094313.00
FIDELITYBK	N 21.00	642120505.40

TOP PERFORMERS

	LAST CLOSE	NEW CLOSE	%CHG
GAINERS			
VERITASKAP	N 1.80	N 1.98	10.00%
ELLAHLAKES	N 11.80	N 12.98	10.00%
HONYFLOUR	N 21.10	N 23.20	9.95%
ROYALEX	N 1.71	N 1.88	9.94%
MANSARD	N 14.39	N 15.82	9.94%
LOSERS			
AUSTINLAZ	N 3.18	N 2.87	-9.75%
NEIMETH	N 6.60	N 6.05	-8.33%
DAARCOMM	N 0.90	N 0.86	-4.44%
CHAMPION	N 15.65	N 15.00	-4.15%
UNILEVER	N 73.00	N 70.00	-4.11%

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