## DAILY MARKET REPORT

WEDNESDAY, 3<sup>RD</sup> SEPTEMBER, 2025



(Trading License Holder of the Nigerian Exchange Limited)

## **EQUITIES MARKET**

## **ALL SHARE INDEX:**

With investors engaging in moderate profit – taking, the All-Share Index shed 623.39 points, closing at 138,157.16 (down 0.45%), while Market Capitalization slid by N394 billion.

Market value weakened slightly, with Market Capitalization closing at N87.416 trillion, compared with N87.810 trillion earlier.

INDICES	TODAY	PREVIOUS	
ASI	138,157.16	138,780.55	
DEALS	28,193	31,127	
VOLUME	482,760,713	404,537,938	
VALUE	N19,672,817,549.37	N39,762,119,337.35	
EQUITY CAP	N87,416,288,290,590.22	N87,810,727,129,722.34	

## **MARKET ACTIVITY**

Although trading volume expanded by 19.34% to 482,760,713 units, trading value contracted by 50.52%, reflecting a mixed market close at N19,672,817,549.37.

TOP 5 TRADES				
Symbols	Last Closed	Volume		
ACCESSCORP	N 25.60	43033160		
FIDELITYBK	N 21.05	40128769		
GTCO	N 90.50	34846233		
UBA	N 45.75	33429744		
AIICO	N 3.18	29079333		
Symbols	Last Closed	Value		
ARADEL	N 511.20	6457630333.80		
GTCO	N 90.50	3157985714.50		
UBA	N 45.75	1535452511.90		
ZENITHBANK	N 64.25	1169069768.35		
ACCESSCORP	N 25.60	1101305864.35		

TOP PERFORMERS				
GAINERS	LAST CLOSE	NEW CLOSE	%CHG	
NSLTECH	N 0.88	N 0.96	9.09%	
CONHALLPLC	N 3.87	N 4.20	8.53%	
JOHNHOLT	N 6.30	N 6.80	7.94%	
CADBURY	N 55.00	N 58.00	5.45%	
WEMABANK	N 20.70	N 21.80	5.31%	
LOSERS	LAST CLOSE	NEW CLOSE	%CHG	
DAARCOMM	N 1.00	N 0.90	-10.00%	
LEGENDINT	N 5.30	N 4.77	-10.00%	
LEARNAFRCA	N 7.80	N 7.02	-10.00%	
MANSARD	N 15.98	N 14.39	-9.95%	
UNIVINSURE	N 1.25	N 1.13	-9.60%	

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All Correspondence to APT Securities and Funds Ltd

Tel: 234-1-2719242

E-mail: research@aptsecurities.com

website: www.aptsecurities.com



