DAILY MARKET REPORT

TUESDAY, 2ND SEPTEMBER, 2025



(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The benchmark index recorded a 0.67% fall, sliding 941.64 points to 138,780.55, as investors engaged in profit – taking. Market Capitalization followed suit, shrinking by N596 billion.

Consequent to the losses, Market Capitalization closed lower at N87.810 trillion, down from N88.406 trillion.

| INDICES | TODAY | PREVIOUS |
|------------|------------------------|------------------------|
| ASI | 138,780.55 | 139,722.19 |
| DEALS | 31,127 | 33,859 |
| VOLUME | 404,537,938 | 407,975,403 |
| VALUE | N39,762,119,337.35 | N14,776,750,838.36 |
| EQUITY CAP | N87,810,727,129,722.34 | N88,406,529,058,710.09 |

MARKET ACTIVITY

Market turnover showed mixed sentiment, with trade volume edging lower by 0.84% to 404,537,938 units, but trade value exchanged rocketing 169.09% to N39,762,119,337.35 against N14,776,750,838.36 in the last session.

| TOP 5 TRADES | | | | |
|--------------|-------------|----------------|--|--|
| Symbols | Last Closed | Volume | | |
| GTCO | N 91.50 | 32609957 | | |
| ACCESSCORP | N 25.85 | 29529933 | | |
| AIICO | N 3.42 | 21804505 | | |
| ELLAHLAKES | N 11.43 | 20535733 | | |
| SOVRENINS | N 2.85 | 20414200 | | |
| Symbols | Last Closed | Value | | |
| SEPLAT | N 5379.30 | 28451182264.90 | | |
| GTCO | N 91.50 | 3022953500.45 | | |
| ZENITHBANK | N 64.40 | 1239021195.25 | | |
| ACCESSCORP | N 25.85 | 768811844.75 | | |
| UBA | N 46.70 | 685796303.00 | | |

| TOP PERFORMERS | | | | |
|----------------|---------------|--------------|---------|--|
| GAINERS | LAST CLOSE | NEW CLOSE | %CHG | |
| NCR | N 11.55 | N 12.70 | 9.96% | |
| AUSTINLAZ | N 2.90 | N 3.18 | 9.66% | |
| TANTALIZER | N 2.30 | N 2.44 | 6.09% | |
| MULTIVERSE | N 10.90 | N 11.50 | 5.50% | |
| MANSARD | N 15.60 | N 15.98 | 2.44% | |
| LOSERS | LAST CLOSE | NEW CLOSE | %CHG | |
| PRESTIGE | N 1.80 | N 1.62 | -10.00% | |
| CONHALLPLC | N 4.30 | N 3.87 | -10.00% | |
| AIICO | N 3.80 | N 3.42 | -10.00% | |
| ELLAHLAKES | N 12.69 | N 11.43 | -9.93% | |
| PZ | N 36.90 | N 33.25 | -9.89% | |

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