

DAILY MARKET REPORT

MONDAY, 1ST SEPTEMBER, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The benchmark All – Share – Index opened the week lower, slipping 0.41% to 139,722.19, as investor activity waned slightly.

Following a 573.30 points drop in The All – Share Index, Market Capitalization slid to N88.406 trillion, cutting down investor wealth by N363 billion.

INDICES	TODAY	PREVIOUS
ASI	139,722.19	140,295.49
DEALS	33,859	25,609
VOLUME	407,975,403	435,140,852
VALUE	N14,776,750,838.36	N10,391,099,581.49
EQUITY CAP	N88,406,529,058,710.09	N88,769,295,684,879.81

MARKET ACTIVITY

The session saw a slowdown in trading volumes, which declined 6.24% to 407,975,403 units from 435,140,852 units, but trade value jumped significantly by 42.21% to N14,776,750,838.36 from N10,391,099,581.49.

TOP 5 TRADES		
Symbols	Last Closed	Volume
FCMB	N 10.90	55842423
ACCESSCORP	N 26.20	31945536
FIDELITYBK	N 21.00	26153745
NSLTECH	N 0.89	22358151
AIICO	N 3.80	17724025
Symbols	Last Closed	Value
ARADEL	N 513.50	5306770978.20
ZENITHBANK	N 64.40	1114823227.80
WAPCO	N 123.00	974959212.60
ACCESSCORP	N 26.20	843018622.30
GTCO	N 92.00	828021223.25

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
SOVRENINS	N 2.60	N 2.86	10.00%
SCOA	N 6.00	N 6.59	9.83%
CORNERST	N 6.39	N 6.90	7.98%
GUINEAINS	N 1.42	N 1.53	7.75%
NSLTECH	N 0.85	N 0.89	4.71%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
ELLAHLAKES	N 14.10	N 12.69	-10.00%
ETERNA	N 38.00	N 34.20	-10.00%
VERITASKAP	N 2.10	N 1.89	-10.00%
CHAMS	N 2.93	N 2.65	-9.56%
CUTIX	N 3.50	N 3.23	-7.71%

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