

DAILY MARKET REPORT

FRIDAY, 29TH AUGUST, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

Profit – taking activity dictated today's outcome, pushing the ASI down 261.75 points to 140,295.49, translating to a 0.19% slide and a negative weekly close.

At the end of the session, the Index was recorded at 140,295.49, while Market Capitalization fell to N88.769 trillion, signaling a N165 billion decline in investor wealth.

INDICES	TODAY	PREVIOUS
ASI	140,295.49	140,557.24
DEALS	25,609	26,163
VOLUME	435,140,852	885,022,884
VALUE	N10,391,099,581.49	N28,300,625,723.58
EQUITY CAP	N88,769,295,684,879.81	N88,934,909,157,317.66

MARKET ACTIVITY

Investor activity slowed sharply, as volume of trades dropped **50.83%** to 435,140,852 units from 885,022,884 units, and market value slipped **63.28%** to N10,391,099,581.49 compared to N28,300,625,723.58 previously.

TOP 5 TRADES		
Symbols	Last Closed	Volume
VFDGROUP	N 11.00	49290627
NSLTECH	N 0.85	33173640
ACCESSCORP	N 26.50	26854261
GTCO	N 92.00	21331899
FIRSTHOLDCO	N 32.50	19932245
Symbols	Last Closed	Value
GTCO	N 92.00	1965170691.35
ZENITHBANK	N 66.00	1174818285.75
WAPCO	N 130.00	932843804.75
ACCESSCORP	N 26.50	716975247.10
FIRSTHOLDCO	N 32.50	646667101.60

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
LEARNAFRCA	N 7.10	N 7.80	9.86%
UNIONDICON	N 11.20	N 12.10	8.04%
PRESTIGE	N 1.63	N 1.74	6.75%
ACADEMY	N 9.00	N 9.55	6.11%
OMATEK	N 1.32	N 1.40	6.06%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
JOHNHOLT	N 7.00	N 6.30	-10.00%
LASACO	N 3.32	N 3.00	-9.64%
GUINEAINS	N 1.54	N 1.42	-7.79%
UNIVINSURE	N 1.28	N 1.20	-6.25%
SOVRENINS	N 2.61	N 2.60	-5.77%

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All Correspondence to APT Securities and Funds Ltd

Tel: 234-1-2719242

E-mail: research@aptsecurities.com

website: www.aptsecurities.com



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