

# DAILY MARKET REPORT

THURSDAY, 28<sup>TH</sup> AUGUST, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

The benchmark index declined by 691.52 points to 140,557.24, representing a 0.49% retreat, as the market lost N438 billion in capitalization, reducing investor wealth.

Following the dip in the index, the equities market recorded a mild contraction in capitalization, settling at N88.934 trillion, lower than N89.372 trillion earlier.

INDICES	TODAY	PREVIOUS
ASI	140,557.24	141,248.76
DEALS	26,163	28,695
VOLUME	885,022,884	682,889,972
VALUE	N28,300,625,723.58	N22,222,415,539.81
EQUITY CAP	N88,934,909,157,317.66	N89,372,451,941,542.34

### MARKET ACTIVITY

The session saw higher activity levels, with deals by volume increasing 29.60% to 885,022,884 units and transaction value advancing 27.35% to N28,300,625,723.58.

TOP 5 TRADES		
Symbols	Last Closed	Volume
CHAMPION	N 17.30	201053143
ACCESSCORP	N 27.00	102182356
GTCO	N 92.05	96449936
STERLINGNG	N 8.00	90824256
FIRSTHOLDCO	N 32.55	46257501
Symbols	Last Closed	Value
GTCO	N 92.05	8886922264.75
ARADEL	N 510.00	3551834847.50
CHAMPION	N 17.30	3474064662.90
ACCESSCORP	N 27.00	2761635959.10
FIRSTHOLDCO	N 32.55	1504888691.35

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
SCOA	N 5.50	N 6.05	10.00%
RTBRISCOE	N 3.06	N 3.36	9.80%
NEM	N 28.90	N 31.20	7.96%
NGXGROUP	N 53.55	N 57.80	7.94%
MCNICHOLS	N 3.55	N 3.80	7.04%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
INTENEGINS	N 3.64	N 3.29	-9.62%
OMATEK	N 1.45	N 1.32	-8.97%
ELLAHLAKES	N 14.95	N 13.68	-8.49%
ROYALEX	N 2.15	N 2.00	-6.98%
SUNUASSUR	N 5.92	N 5.54	-6.42%

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