

# DAILY MARKET REPORT

WEDNESDAY, 27<sup>TH</sup> AUGUST, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

Moderate selling activity drove the index lower by 512.60 points to 141,248.76, reflecting a 0.36% decline, with Market Capitalization shrinking by N324 billion and investors' value trimmed.

The dip in the benchmark index translated into a modest contraction in Market Capitalization, which closed lower at N89.372 trillion compared to N89.696 trillion, underlining reduced investor wealth.

INDICES	TODAY	PREVIOUS
ASI	141,248.76	141,761.36
DEALS	28,695	28,845
VOLUME	682,889,972	605,017,150
VALUE	N22,222,415,539.81	N12,895,706,488.90
EQUITY CAP	N89,372,451,941,542.34	N89,696,791,448,066.95

### MARKET ACTIVITY

Turnover strengthened, as deals by volume rose 12.87% to 682,889,972 units from 605,017,150 units, while value exchanged soared 72.32% to N22,222,415,539.81 from N12,895,706,488.90.

TOP 5 TRADES		
Symbols	Last Closed	Volume
FCMB	N 11.00	108485157
STERLINGNG	N 8.00	86039909
CUTIX	N 3.50	45807136
ACCESSCORP	N 27.20	39341389
FIRSTHOLDCO	N 32.50	35780635
Symbols	Last Closed	Value
ARADEL	N 510.00	4097692625.20
SEPLAT	N 5379.30	2619716547.60
NESTLE	N 1890.00	1279111718.70
BUAFOODS	N 590.00	1253957885.80
FCMB	N 11.00	1193313951.20

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
DEAPCAP	N 1.66	N 1.74	4.82%
LEGENDINT	N 5.40	N 5.65	4.63%
HONYFLOUR	N 21.60	N 22.50	4.17%
TANTALIZER	N 2.50	N 2.59	3.60%
AFRIPRUD	N 16.00	N 16.50	3.13%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
RTBRISCOE	N 3.40	N 3.06	-10.00%
CORNERST	N 7.10	N 6.39	-10.00%
ABCTRANS	N 5.00	N 4.51	-9.80%
NGXGROUP	N 59.30	N 53.55	-9.70%
MBENEFIT	N 4.49	N 4.06	-9.58%

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