

DAILY MARKET REPORT

MONDAY, 25TH AUGUST, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The trading week opened on a strong note as the All – Share – Index advanced by 31 basis points, with improving market breadth signalling renewed investor optimism and a bullish tone.

The bullish run continued as the All – Share – Index (ASI) advanced 435.63 points to close at 141,439.77, up from 141,004.14 in the previous session. In tandem, market capitalization grew by N285 billion to settle at N89.493 trillion.

INDICES	TODAY	PREVIOUS
ASI	141,439.77	141,004.14
DEALS	33,342	25,916
VOLUME	591,245,668	1,303,258,175
VALUE	N11,658,747,413.73	N47,841,153,870.98
EQUITY CAP	N89,493,326,569,232.13	N89,208,866,510,609.41

MARKET ACTIVITY

On the activity chart, trading volume dropped steeply by 54.63% to 591,245,668 units, while turnover value fell even more sharply, plunging 75.63% to N11,658,747,413.73.

TOP 5 TRADES		
Symbols	Last Closed	Volume
FCMB	N 10.90	105126198
VERITASKAP	N 2.17	59573107
UNIVINSURE	N 1.32	34398889
AIICO	N 4.47	26203909
GTCO	N 96.05	25003255
Symbols	Last Closed	Value
GTCO	N 96.05	2399945282.45
ARADEL	N 510.00	1353101213.30
FCMB	N 10.90	1144672450.90
ZENITHBANK	N 70.00	709443412.65
UBA	N 47.95	683605423.40

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
JBBERGER	N 132.90	N 146.10	9.93%
CUTIX	N 3.55	N 3.90	9.86%
REGALINS	N 1.34	N 1.47	9.70%
VERITASKAP	N 1.98	N 2.17	9.60%
MCNICHOLS	N 3.20	N 3.50	9.37%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
UPL	N 6.15	N 5.54	-9.92%
CADBURY	N 64.00	N 57.85	-9.61%
ABBEYBDS	N 7.15	N 6.55	-8.39%
DAARCOMM	N 1.21	N 1.12	-7.44%
AUSTINLAZ	N 2.90	N 2.71	-6.55%

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