DAILY MARKET REPORT

THURSDAY, 21ST AUGUST, 2025



(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

Recovering from earlier setbacks, the All – Share – Index jumped 671.70 points to settle at 141,004.14, securing a green close for the week.

Riding on firmer market sentiment, the All – Share – Index (ASI) closed 0.48% higher at 140,332.44 points, accompanied by a similar 0.48% gain in market capitalization to N89.208 trillion.

INDICES	TODAY	PREVIOUS	
ASI	141,004.14	140,332.44	
DEALS	25,916	25,881	
VOLUME	1,303,258,175	573,749,611	
VALUE	N47,841,153,870.98	N12,876,664,636.57	
EQUITY CAP	N89,208,866,510,609.41	N88,783,905,170,935.20	

MARKET ACTIVITY

The market recorded a boost in activity, with trade count edging 0.14% higher, trading volume leaping 127.15% to 1,303,258,175 units, and value traded escalating 271.53% to N47,841,153,870.98.

TOP 5 TRADES				
Symbols	Last Closed	Volume		
ZENITHBANK	N 70.00	345549854		
FCMB	N 11.00	335960389		
AIICO	N 4.18	43727065		
NB	N 70.00	43255425		
WAPIC	N 3.21	33325404		
Symbols	Last Closed	Value		
ZENITHBANK	N 70.00	21231737327.40		
TRANSPOWER	N 286.50	8517388738.20		
FCMB	N 11.00	3531982803.35		
NB	N 70.00	3025767407.70		
GTCO	N 94.00	1488136844.20		

TOP PERFORMERS				
GAINERS	LAST CLOSE	NEW CLOSE	%CHG	
FTNCOCOA	N 6.00	N 6.60	10.00%	
UPDC	N 6.30	N 6.93	10.00%	
BETAGLAS	N 408.50	N 449.35	10.00%	
VERITASKAP	N 1.80	N 1.98	10.00%	
SOVRENINS	N 2.41	N 2.65	9.96%	
LOSERS	LAST CLOSE	NEW CLOSE	%CHG	
GEREGU	N 1255.60	N 1141.50	-10.00%	
THOMASWY	N 3.33	N 3.00	-9.91%	
DAARCOMM	N 1.31	N 1.21	-9.09%	
MCNICHOLS	N 3.46	N 3.20	-7.51%	
TIP	N 12.87	N 12.30	-4.43%	

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