

# DAILY MARKET REPORT

THURSDAY, 21<sup>ST</sup> AUGUST, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

Investors' profit-taking triggered a 1,233.86 point slide in the index to 140,332.44, equating to a 0.87% loss, viewed as part of the natural adjustment process.

The index pullback led to a contraction in Market Capitalization, which closed at N88.783 trillion compared to N89.564 trillion earlier, reflecting a N781 billion value erosion for investors.

INDICES	TODAY	PREVIOUS
ASI	140,332.44	141,566.30
DEALS	25,881	28,745
VOLUME	573,749,611	721,817,889
VALUE	N12,876,664,636.57	N12,936,764,192.45
EQUITY CAP	N88,783,905,170,935.20	N89,564,550,043,845.13

### MARKET ACTIVITY

Market turnover showed contrasting trends, with volume tumbling 20.51% to 573,749,611 units from 721,817,889 units, while transaction value recorded only a mild decline of 0.46% to N12,876,664,636.57 from N12,936,764,192.45.

TOP 5 TRADES		
Symbols	Last Closed	Volume
FIDELITYBK	N 20.75	96067692
VERITASKAP	N 1.80	36602436
UNIVINSURE	N 1.11	32932439
ACCESSCORP	N 26.95	30331754
JAIZBANK	N 4.39	21156167
Symbols	Last Closed	Value
FIDELITYBK	N 20.75	1991369585.95
MTNN	N 435.00	1197859329.30
STANBIC	N 94.50	1071107115.10
GTCO	N 92.75	831632713.10
ACCESSCORP	N 26.95	819078975.05

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
SFSREIT	N 249.25	N 274.15	9.99%
JAIZBANK	N 4.00	N 4.39	9.75%
NSLTECH	N 0.96	N 1.05	9.38%
OMATEK	N 1.36	N 1.44	5.88%
CHAMS	N 2.60	N 2.73	5.00%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
THOMASWY	N 3.70	N 3.33	-10.00%
VERITASKAP	N 2.00	N 1.80	-10.00%
UPL	N 7.00	N 6.30	-10.00%
INTENEGINS	N 3.60	N 3.24	-10.00%
BUACEMENT	N 168.60	N 151.80	-9.96%

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