

# DAILY MARKET REPORT

WEDNESDAY, 20<sup>TH</sup> AUGUST, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

The session ended in the red as profit – taking shaved 1,047.17 points off the index, which closed at 141,566.30, marking a 0.73% fall, consistent with a healthy market adjustment.

The decline in the index triggered a reduction in Market Capitalization, which fell to N89.564 trillion from N90.227 trillion, with investors losing about N663 billion in value.

INDICES	TODAY	PREVIOUS
ASI	141,566.30	142,613.47
DEALS	28,745	34,352
VOLUME	721,817,889	1,027,469,686
VALUE	N12,936,764,192.45	N17,664,341,886.83
EQUITY CAP	N89,564,550,043,845.13	N90,227,058,858,502.64

### MARKET ACTIVITY

The session reflected a mixed trading mood as turnover by volume dropped **29.75%** to 721,817,889 units from 1,027,469,686 units, while market value retreated **26.76%** to N12,936,764,192.45 from N17,664,341,886.83.

TOP 5 TRADES		
Symbols	Last Closed	Volume
CHAMPION	N 19.74	54519972
UNIVINSURE	N 1.20	47825882
ROYALEX	N 2.27	46151893
REGALINS	N 1.35	40774157
AIICO	N 3.94	39279796
Symbols	Last Closed	Value
ZENITHBANK	N 68.00	1269372631.35
MTNN	N 445.00	1252564554.90
CHAMPION	N 19.74	988275988.57
GTCO	N 90.15	941922939.90
STANBIC	N 95.00	773027589.15

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
AUSTINLAZ	N 2.40	N 2.64	10.00%
CHAMPION	N 17.95	N 19.74	9.97%
NCR	N 8.70	N 9.55	9.77%
MULTIVERSE	N 10.20	N 11.10	8.82%
ENAMELWA	N 35.90	N 39.00	8.64%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
GUINNESS	N 155.75	N 140.20	-9.98%
CONOIL	N 234.50	N 211.10	-9.98%
CONHALLPLC	N 4.83	N 4.35	-9.94%
ROYALEX	N 2.52	N 2.27	-9.92%
ELLAHLAKES	N 16.52	N 14.90	-9.81%

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