

# DAILY MARKET REPORT

TUESDAY, 19<sup>TH</sup> AUGUST, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

Following a streak of advances, the index slipped 2,109 points to 142,613.47, as investor consolidation triggered a 146 basis points decline in the equities market.

As a result of the index decline, Market Capitalization slipped to N90.227 trillion, N91.561 trillion, reflecting a N1,334 trillion erosion in investors' wealth.

INDICES	TODAY	PREVIOUS
ASI	142,613.47	144,722.47
DEALS	34,352	38,160
VOLUME	1,027,469,686	1,146,660,725
VALUE	N17,664,341,886.83	N16,173,879,748.29
EQUITY CAP	N90,227,058,858,502.64	N91,561,354,265,863.92

### MARKET ACTIVITY

A mixed trend was observed in the market as the number of shares traded slid **10.39%** to 1,027,469,686 units from 1,146,660,725 units, whereas the value of trades climbed **9.22%** to N17,664,341,886.83 from N16,173,879,748.29 in the last session.

TOP 5 TRADES		
Symbols	Last Closed	Volume
UNIVINSURE	N 1.31	130222417
AIICO	N 4.30	100111933
MBENEFIT	N 4.30	68521312
PRESTIGE	N 1.97	66866506
REGALINS	N 1.49	46141311
Symbols	Last Closed	Value
NB	N 70.00	2133287966.70
DANGCEM	N 520.00	1350582172.60
ACCESSCORP	N 27.45	1045961591.50
ZENITHBANK	N 67.05	894068077.00
DANGSUGAR	N 61.90	765927676.60

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
ENAMELWA	N 32.65	N 35.90	9.95%
DAARCOMM	N 1.12	N 1.23	9.82%
DEAPCAP	N 1.77	N 1.94	9.60%
ACADEMY	N 8.30	N 9.00	8.43%
INTBREW	N 12.95	N 13.85	6.95%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
ROYALEX	N 2.80	N 2.52	-10.00%
DANGCEM	N 577.00	N 520.00	-9.88%
RTBRISCOE	N 3.95	N 3.56	-9.87%
JAIZBANK	N 4.79	N 4.32	-9.81%
WAPIC	N 3.99	N 3.60	-9.77%

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