

DAILY MARKET REPORT

FRIDAY, 15TH AUGUST, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The session ended on a soft note as mild profit – taking dragged the index down by 671.81 points, closing the week in the red with a 0.46% dip. This pullback signals a routine market correction amid close investor watch on prevailing trends.

As a result, the ASI slipped below the 145,000 threshold, settling at 144,628.20, while market capitalization declined to N91.501 trillion, erasing N425 billion from investors' wealth.

INDICES	TODAY	PREVIOUS
ASI	144,628.20	145,300.01
DEALS	32,065	43,515
VOLUME	1,374,220,994	2,455,648,577
VALUE	N13,923,097,993.92	N22,217,310,359.02
EQUITY CAP	N91,501,717,248,077.38	N91,926,762,675,089.73

MARKET ACTIVITY

Furthermore, trading volume fell sharply by **44.04%** to 1,374,220,994 units, down from 2,455,648,577 units, while the value of trades contracted by **37.33%** to N13,923,097,993.92 from N22,217,310,359.02.

TOP 5 TRADES		
Symbols	Last Closed	Volume
UNIVINSURE	N 1.22	308801961
AIICO	N 3.80	117995006
MBENEFIT	N 3.85	102416450
VERITASKAP	N 2.27	70423548
SOVRENINS	N 2.92	62153740
Symbols	Last Closed	Value
GTCO	N 97.70	2012877017.95
ZENITHBANK	N 72.40	992342149.10
FIRSTHOLDCO	N 32.85	787084412.80
WAPCO	N 138.00	699661463.35
UBA	N 48.00	675877204.55

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
MBENEFIT	N 3.50	N 3.85	10.00%
IKEJAHOTEL	N 20.60	N 22.65	9.95%
WEMABANK	N 20.70	N 22.75	9.90%
DEAPCAP	N 1.47	N 1.61	9.52%
TRIPPLEG	N 5.17	N 5.60	8.32%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
INTENEGINS	N 3.70	N 3.33	-10.00%
LINKASSURE	N 2.70	N 2.43	-10.00%
LASACO	N 4.50	N 4.05	-10.00%
NEM	N 36.10	N 32.50	-9.97%
MEYER	N 18.60	N 16.75	-9.95%

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