DAILY MARKET REPORT

TUESDAY, 12TH AUGUST, 2025



(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The equities market pushed further into positive territory, adding 12 basis points. Widespread buying interest lifted market breadth, reflecting investors' renewed appetite for equities.

Equities finished the day stronger, with the All – Share – Index up by 175.12 point at 146,055.89 and market capitalization improving by N111 billion to settle at N92.405 trillion.

INDICES	TODAY	PREVIOUS
ASI	146,055.89	145,880.77
DEALS	31,155	40,435
VOLUME	1,277,235,754	2,115,718,916
VALUE	N24,254,943,459.41	N19,399,767,692.08
EQUITY CAP	N92,405,013,991,717.30	N92,294,234,453,753.41

MARKET ACTIVITY

Activity on the exchange was mixed, as total volume of shares traded declined sharply by 39.63% to 1,277,235,754 units, whereas the value of trades surged 25.03% to N24,254,943,459.41.

TOP 5 TRADES				
Symbols	Last Closed	Volume		
LASACO	N 4.55	107215748		
JAPAULGOLD	N 2.94	106899887		
STERLINGNG	N 8.09	97834374		
AIICO	N 4.23	64991885		
ACCESSCORP	N 27.55	61090360		
Symbols	Last Closed	Value		
GTCO	N 99.00	2624869754.90		
DANGCEM	N 577.00	2314981566.50		
ZENITHBANK	N 74.00	2021753676.90		
NB	N 74.40	2014437563.50		
ACCESSCORP	N 27.55	1684953986.15		

TOP PERFORMERS				
GAINERS	LAST CLOSE	NEW CLOSE	%CHG	
TIP	N 13.20	N 14.52	10.00%	
WAPIC	N 3.70	N 4.07	10.00%	
ELLAHLAKES	N 14.60	N 16.06	10.00%	
ABCTRANS	N 4.50	N 4.95	10.00%	
CHAMPION	N 15.80	N 17.38	10.00%	
LOSERS	LAST CLOSE	NEW CLOSE	%CHG	
JULI	N 10.00	N 9.00	-10.00%	
UNILEVER	N 79.20	N 71.30	-9.97%	
CUSTODIAN	N 41.90	N 37.90	-9.55%	
ACADEMY	N 9.00	N 8.30	-7.78%	
MAYBAKER	N 19.50	N 18.00	-7.76%	

Disclaimer: This report by APT Securities and Funds is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guarantee the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore, for any loss arising from the use of this information.

All Correspondence to APT Securities and Funds Ltd

Tel: 234-1-2719242

E-mail: research@aptsecurities.com

website: www.aptsecurities.com



